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(Please scan this QR code to view the RHP and Abridged Prospectus)



KRATIKAL TECH LIMITED

(Formerly Kratikal Tech Private Limited)

CIN: U62099UP2013PLC060625

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME")

Our Company was originally incorporated as "Kratikal Tech Private Limited" as a private limited company, under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated November 13, 2013 issued by the Registrar of Companies, Uttar Pradesh, having Corporate Identification Number U72900UP2013PTC060625. Subsequently, our Company was converted from a private limited company to public limited company pursuant to special resolution passed in the Extra-Ordinary General Meeting of the company held on September 09, 2025 and consequently the name of our Company was changed to "Kratikal Tech Limited" pursuant to Certificate of Incorporation Consequent upon conversion to public company dated September 23, 2025 issued by Assistant Registrar of Companies/ Deputy Registrar of Companies/ Registrar of Companies, Central Processing Centre having Corporate Identification Number U72900UP2013PLC060625. Furthermore, our Company changed its Main Object Clause pursuant to a resolution passed by the Shareholders in an Annual General Meeting held on September 30, 2025 vide Certificate of Registration of the Special Resolution Confirming Alteration of Object Clause(s) issued by Assistant Registrar of Companies/ Deputy Registrar of Companies/ Registrar of Companies, Central Processing Centre. Our Company's Corporate Identity Number consequent to Alteration of Object Clause(s) is U62099UP2013PLC060625. For details of change in registered office of our Company, please refer to chapter titled "History and Corporate Structure" beginning on page no. 216 of the Red Herring Prospectus.

Registered and Corporate Office: 5th Floor A-5 Sector 68, Grovy Optiva, Gautam Buddha Nagar, Noida - 201301, Uttar Pradesh, India.

Website: <https://kratikal.com/> ; E-Mail: cs@kratikal.com; Telephone No: +91 9220841199; Company Secretary and Compliance Officer: Mr. Anmol Gupta

PROMOTERS OF OUR COMPANY: MR. PAVAN KUMAR, MR. PARATOSH KUMAR AND MR. DIP JUNG THAPA

THE ISSUE

INITIAL PUBLIC ISSUE OF UP TO 29,40,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF KRATIKAL TECH LIMITED ("KTL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [•] LAKHS ("THE ISSUE"), OF WHICH 1,50,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF 27,90,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.49% AND 25.13% RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

PRICE BAND: ₹ 128/- TO ₹ 135/- PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH.

THE FLOOR PRICE IS 12.80 TIMES OF THE FACE VALUE AND THE CAP PRICE IS 13.50 TIMES OF THE FACE VALUE.

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2026 AT THE FLOOR PRICE IS 16.31 TIMES AND AT THE CAP PRICE IS 17.20 TIMES.

BIDS CAN BE MADE FOR A MINIMUM OF 2000 EQUITY SHARES AND IN MULTIPLES OF 1000 EQUITY SHARES THEREAFTER.

ISSUE PROGRAMME

ANCHOR INVESTOR BIDDING DATE: MONDAY, JUNE 29, 2026

BID / ISSUE OPENS ON: TUESDAY, JUNE 30, 2026

BID / ISSUE CLOSES ON: THURSDAY, JULY 02, 2026 ^

^ UPI mandate end time shall be at 05:00 pm on the Bid / Issue closing date.

BRIEF DESCRIPTION OF THE ISSUER COMPANY

Our Company is engaged in providing AI-driven, Software-as-a-Service-based cybersecurity solutions through its proprietary security software platform, supported by cybersecurity and regulatory compliance services, enabling enterprises to achieve measurable cyber risk reduction and enhanced resilience. Our People Security Management (PSM) capabilities are delivered through the proprietary Threatcop platform, which focuses on reducing human-related cyber risks, and are enhanced by technology and process security offerings delivered under the Kratikal brand. Together, these offerings provide integrated protection across the People-Process-Technology stack, supporting organizations in proactively identifying, prioritizing, and mitigating cyber risks while strengthening their overall security posture in an increasingly threat environment.

THE ISSUE IS BEING MADE THROUGH THE BOOK BUILDING PROCESS IN TERMS OF REGULATION 229(2) AND 253(1) OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 AS AMENDED READ WITH RULE 19(2)(B) OF SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED FROM TIME TO TIME, (INITIAL PUBLIC OFFER BY SMALL AND MEDIUM ENTERPRISES).

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME"). BSE LIMITED SHALL BE THE DESIGNATED STOCK EXCHANGE.

ALLOCATION IN THE ISSUE

QIB PORTION: NOT MORE THAN 13,89,000 EQUITY SHARES I.E., 49.78% OF THE NET ISSUE

INDIVIDUAL PORTION: NOT LESS THAN 9,78,000 EQUITY SHARES I.E., 35.05% OF THE NET ISSUE

NON-INSTITUTIONAL PORTION: NOT LESS THAN 4,23,000 EQUITY SHARES I.E., 15.16% OF THE NET ISSUE

MARKET MAKER PORTION: 1,50,000 EQUITY SHARES I.E., 5.10% OF THE ISSUE

For further details, please refer chapter titled "Terms of The Issue" beginning on Page No. 298 of the Red Herring Prospectus.

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISK FACTORS INVOLVED AND MUST NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER.

In accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution dated June 18, 2026, the above provided price band is justified based on quantitative factors/ KPIs disclosed in the 'Basis for Issue Price' section beginning on page 124 of the Red Herring Prospectus vis-a-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable, disclosed in 'Basis for Issue Price' section beginning on page 124 of the Red Herring Prospectus and provided below in the advertisement.

RISKS TO INVESTORS:

- Risk to investors: Summary Description of key Risk Factors Based on Materiality (For further details, please refer to Section titled "Risk Factors" on page 20 of RHP)**
 - Our Industry is highly employee intensive industry. Thus, Employees Benefit expenses constitute a major portion of our expenses. Such significant increase in this cost could lead to lower profitability.
 - Our business is subject to evolving laws regarding privacy, data protection and other related matters. Many of these laws are subject to change and could result in claims, changes to our business practices, monetary penalties, increased cost of operations, or declines in customer growth or engagement, which may harm our business.
 - Our revenues are geographically concentrated with top six states contributing majority of the total revenue, and any adverse developments in these regions could adversely affect our business and financial performance.
 - We have experienced negative cash flows in the past. Any such negative cash flows in the future could affect our business, results of operations and prospects.
 - If we do not successfully anticipate market needs or develop and introduce new solutions that meet users' needs on a timely basis, we may not be able to compete effectively and our revenue, reputation, financial conditions, results of operations and cash flows may be adversely affected.
 - Our pricing structures do not accurately anticipate the cost and complexity of performing our work and if we are unable to manage costs successfully, then certain of our projects could be or become unprofitable.
 - Intense competition in the market for technology services could affect our pricing, which could reduce our share of business from clients and decrease our revenues and profitability.
 - A significant portion of our revenues is generated during the last quarter of the financial year, and any delay or reduction in customer spending during this period may materially affect our annual financial performance.
 - There have been certain instances of regulatory non-compliances or delays or errors in the past. We may be subject to regulatory actions and penalties for any such past or future non-compliance or delays or errors and our business, financial condition and reputation may be adversely affected.
 - Our investments in overseas subsidiaries may not yield the expected benefits, and any failure of such subsidiaries to operate effectively could adversely affect our growth strategy and financial performance.
 - Average cost of acquisition of Equity Shares held by the Individual Promoters is:

Sr. No.	Name of the Promoters	No. of Shares held	Average cost of Acquisition (in ₹)
1.	Mr. Pavan Kumar	36,13,813	1.08
2.	Mr. Paratosh Kumar	16,05,271	2.31
3.	Mr. Dip Jung Thapa	6,78,863	9.92

The Issue Price at the upper end of the Price Band is ₹ 135/- per Equity Share.

• The Price/ Earnings ratio based on Diluted EPS for Fiscal 2026 for the company at the upper end of the Price Band is 17.20 times.

• Weighted Average Return on Net worth for Fiscals 2026, 2025 and 2024 is 32.35%.

2. Details for suitable ratio of the company and its peer group for the year ended March 31, 2026.

Name of the company	Standalone / Consolidated	Face Value (₹)	Current Market Price (₹)	EPS (₹) Basic	P/E Ratio	RoNW (%)	NAV per Equity Share (₹)	Revenue from operations(₹ in Lakhs)
Kratikal Tech Limited	Consolidated	10.00	[•]	7.86	[•]	25.57%	29.43	3,671.59
Peer Group								
AAA Technologies Limited	Standalone	10.00	89.16	1.61	55.38	6.66%	24.14	2037.86
Accedere Limited	Consolidated	10.00	60.34	1.37	44.04	12.51%	10.98	415.34

We have mentioned listed peer which falls in the similar line of business as of our Company for broad comparison purpose.

Source: All the financial information for listed industry peer mentioned above is sourced from the Financial Results of the aforesaid companies for the year ended March 31,2026 and stock exchange data dated March 30, 2026 to compute the corresponding financial ratios. Also wherever such ratios were not readily available in the financial results or other publicly available documents, the same have been computed by the Company.

Notes:

- P/E ratio has been computed based on the closing market price of equity shares on March 30, 2026 on BSE and NSE divided by the diluted EPS for the year ended March 31, 2026.
- RoNW is computed as net profit after tax divided by the closing net worth. Net worth has been computed as sum of share capital and reserves and surplus.
- NAV is computed as the closing net worth divided by the closing outstanding number of equity shares adjusted for corporate actions, if any.
- Weighted Average return on net worth and return on net worth for the last 3 FYs:

Financial Year/Period	Return on Net Worth (%)	Weights
Financial Year ended March 31, 2026	25.57%	3
Financial Year ended March 31, 2025	34.28%	2
Financial Year ended March 31, 2024	48.83%	1
Weighted Average	32.35%	

Notes:

- Weighted Average = Aggregate of year-wise weighted RoNW divided by the aggregate of weights i.e. sum of (RoNW × Weight) for each year / Total of weights;
- The figures disclosed above are based on the Restated Financial Statements of our Company.
- Net worth, as restated at the end of the relevant financial year/period, is equity attributable to the owners of the Company.
- Weighted average cost of acquisition of all the shares transacted in the three years, 18 months and one year preceding the date of the Red Herring Prospectus.

Period	Weighted Average Cost of Acquisition (in ₹)	Cap Price is 'X' times the Weighted Average Cost of Acquisition	Range of acquisition price: Lowest Price - Highest Price (in ₹)
Last one year	9.83	13.73	0-17730
Last eighteen months	9.83	13.73	0-17730
Last three years	9.83	13.73	0-17730

5. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.

- a) Price per share of our Company based on primary/ new issue of Equity Shares or convertible securities(excluding Equity Shares issued under employee stock option plans and issuance of Equity Shares pursuant to a bonus issue) during the 18 months preceding the date of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid up share capital of our Company (calculated based on the pre-issue capital before such transactions and excluding employee stock options granted but not vested) in a single transaction or multiple transactions combined together over a span of rolling 30 days. ("Primary Issuances")

The details of such primary Issuances made by our company is mentioned below:

Date of allotment	Nature of Specified Security	No. of Specified Security allotted	Face value per Specified Security (₹)	Issue price per Specified Security (₹)	Nature of allotment	Nature of Consideration	Total Consideration (₹ in Lakhs)
August 27, 2025	Equity Shares	1856	10.00	100.00	Conversion of CCPS	Other than Cash	0.00
December 08, 2025	Equity Shares	500800	10.00	125.00	Private Placement	Cash	6,26,00,000

Weighted average cost of acquisition ("WACA") (primary issuances) (₹ per specified security) (Pre-Bonus Adjustment)	125.00
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- b) Price per share of our Company based on secondary sale / acquisition of Equity Shares or convertible securities, where our Promoters, Promoter Selling Shareholder, members of our Promoter Group, or Shareholder(s) having the right to nominate director(s) to the Board of the our Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of filing of the Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of our Company (calculated based on the pre-issue capital before such transactions and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days ("Secondary Transactions")

The details of such Secondary Issuances made by our company is mentioned below:

Date of allotment	Nature of Specified Security	No. of Specified Security allotted	Face value per Specified Security (₹)	Issue price per Specified Security (₹)	Nature of allotment	Nature of Consideration	Total Consideration (₹ in Lakhs)
July 14, 2025	Equity Shares	866	10.00	17730.00	Transfer	Cash	1,53,54,180.00

Weighted average cost of acquisition ("WACA") (secondary issuances) (₹ per specified security) (Pre-Bonus Adjustment)	17,730.00
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Weighted Average Cost of Acquisition based on secondary Acquisition after Adjustment for Bonus Issue made on November 26, 2025 (Ratio of 600:1)	29.50
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c) Price per share based on the last five primary or secondary transactions;

Since there are transactions to report to under (a) and (b) as above, therefore, information based on last 5 primary or secondary transactions (secondary transactions where Promoters / Promoter Group entities or Selling Shareholder or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction) not older than 3 years prior to the date of the Red Herring Prospectus irrespective of the size of transactions is not required to disclosed.

Based on the above transactions, below are the details of the weighted average cost of acquisition, as compared to the Floor Price and the Cap Price:

Weighted average cost of acquisition & Issue price:

Types of transactions	Weighted average cost of acquisition (₹ per Equity Share)*	Floor price (i.e., ₹ 128/-)*	Cap price (i.e., ₹ 135/-)*
Weighted average cost of acquisition of primary / new issue as per paragraph 5(a) above.	125.00	1.02	1.08
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph 5(b) above.	29.50	4.34	4.58

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ADDITIONAL INFORMATION FOR INVESTORS

1.

Details of proposed /undertaken pre-issue placements from the DRHP filing date: Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.
2.

Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date: Not Applicable
3.

Pre-Issue Shareholding of Promoter / Promoter Group and Additional Top 10 Shareholders of the Company.

Sr. No.	Pre-Issue shareholding as at the date of Advertisement			Post-Issue shareholding as at Allotment*			
	Shareholders	Number of Equity Shares	Shareholding (in%)	At the lower end of the price band (₹ 128/-)		At the upper end of the price band (₹ 135/-)	
				Number of Equity Shares	Share holding (in%)*	Number of Equity Shares	Share holding (in %)*
Promoters (A):							
1.	Mr. Pavan Kumar	36,13,813	44.28	36,13,813	32.56	36,13,813	32.56
2.	Mr. Paratosh Kumar	16,05,271	19.67	16,05,271	14.46	16,05,271	14.46
3.	Mr. Dip Jung Thapa	6,78,863	8.32	6,78,863	6.12	6,78,863	6.12
	TOTAL A	58,97,947	72.27	58,97,947	53.14	58,97,947	53.14
Promoter's Group (B):							
1.	Mr. Lakhendra Kushwah	16,000	0.20	16,000	0.14	16,000	0.14
2.	Mr. Akash Kumar Bansal	8,800	0.11	8,800	0.08	8,800	0.08
	TOTAL B	24,800	0.31	24,800	0.22	24,800	0.22
Total Promoters and Promoter Group Shareholding (A + B)		59,22,747	72.58	59,22,747	53.36	59,22,747	53.36
Top 10 shareholders (Other than Promoters and Promoter Group)							
1.	Mr. Chandra Kant Sharma	3,49,181	4.28	3,49,181	3.15	3,49,181	3.15
2.	M/s. ART Venture Finance (India) Private Limited	2,75,258	3.37	2,75,258	2.48	2,75,258	2.48
3.	Mr. Jyoti Prasad Bhatt	1,50,250	1.84	1,50,250	1.35	1,50,250	1.35
4.	Mr. Sanjeev Bedekar	1,11,185	1.36	1,11,185	1.00	1,11,185	1.00
5.	Mr. Rajeev Ruprajendra Chitrabhanu	1,09,382	1.34	1,09,382	0.99	1,09,382	0.99

6.	M/s. RKP Family Trust (Through Catalyst Family Office and Corporate Adviser Private Limited)	80,000	0.98	80,000	0.72	80,000	0.72
7.	Mr. Asavari Vitthal Otawkar	80,000	0.98	80,000	0.72	80,000	0.72
8.	Mr. Madhusudan Gopinath	76,928	0.94	76,928	0.69	76,928	0.69
9.	M/s. Reasoned Ventures LLP (Formerly known as M/s. Shangrila Infotech LLP)	68,514	0.84	68,514	0.62	68,514	0.62
10.	M/s. Equentia Natural Resources DMCC	67,913	0.83	67,913	0.61	67,913	0.61

*Subject to completion of the issue and finalization of the Basis of Allotment.

Notes:

- 1)

The Promoter Group shareholders are Mr. Lakhendra Kushwah and Mr. Akash Kumar Bansal.
- 2)

Includes all options that have been exercised until date of Red Herring Prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue and price band advertisement until date of Prospectus.
- 3)

Assuming full subscription in the issue. The post-issue shareholding details as at allotment will be based on the actual subscription and the final issue price and updated in the prospectus, subject to finalization of the basis of allotment. Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment (if any such transfers occur prior to the date of prospectus, it will be updated in the shareholding pattern in the prospectus).

BASIS FOR THE ISSUE PRICE



The “*Basis of the issue price*” on page 124 of the offer document has been updated with the above price band. Please refer to the website of the BRLM for the “Basis of the issue price” updated with the above price band. You can scan the QR for accessing the website of Beeline Capital Advisors Private Limited

INDICATIVE TIMELINE FOR THE ISSUE
BID / ISSUE PROGRAM

Anchor Investor Bidding Date		Monday, June 29, 2026	
Bid Opening Date	Tuesday, June 30, 2026	Initiation of Unblocking of Funds/refunds (T + 2 Days)	Monday, July 06, 2026
Bid Closing Date (T day)	Thursday, July 02, 2026	Credit of Equity Shares to demat accounts of Allotees (T + 2 Days)	Monday, July 06, 2026
Finalization of basis of allotment with the Designated Stock Exchange/ Allotment of Securities (T + 1 Day)	Friday, July 03, 2026	Commencement of Trading of Equity Shares on the Stock Exchanges/Listing Date (T + 3 Days)	Tuesday, July 07, 2026

Bid/Issue Period (except the Bid/ Issue Closing Date) (other than Bids from Anchor Investors)	
Submission and Revision in Bids	Only between 10.00 a.m. and 5.00 p.m. (Indian Standard Time (“IST”))
Bid/ Issue Closing Date* (i.e. July 02, 2026) (other than Bids from Anchor Investors)	
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts)	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications)	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Physical Applications (Bank ASBA)	Only between 10.00 a.m. and up to 1.00 p.m. IST
Submission of Physical Applications (Syndicate Non - Individuals, Non individual Applications of QIBs and NII's)	Only between 10.00 a.m. and up to 12.00 p.m. IST
Bid Revision/Modification	Only between 10.00 a.m. on the Bid/ Issue Opening Date and up to 4.00 p.m. IST on Bid/ Issue Closing Date
Validation of bid details with depositories	From Issue opening date up to 5 pm on Thursday, July 02, 2026.
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges –Sponsor Banks – NPCI and NPCI – PSPs/TPAPs** – Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	On daily basis Merchant Bankers to submit to SEBI, sought as and when.
UPI Mandate acceptance time	Thursday, July 02, 2026 – 5 pm
Issue Closure T day	Thursday, July 02, 2026 - 4.00 PM for Individual Investors, QIB, NII and other reserved categories
Third party check on UPI applications	On daily basis and to be completed before 9:30 AM on Friday, July 03, 2026
Third party check on Non-UPI applications	On daily basis and to be completed before 1 pm on Friday, July 03, 2026.
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA UPI ASBA	Before 09:30 pm on Thursday, July 02, 2026. All SCSBs for Direct ASBA – Before 07:30 pm on Thursday, July 02, 2026. Syndicate ASBA - Before 07:30 pm on Thursday, July 02, 2026
Finalization of rejections and completion of basis	Before 6 pm on Friday, July 03, 2026
Approval of basis by Stock Exchange	Before 9 pm on Friday, July 03, 2026
Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA – To all SCSBs For UPI ASBA – To Sponsor Bank	Initiation not later than 09:30 am on Monday, July 06, 2026; Completion before 2 pm on Monday, July 06, 2026 for fund transfer; Completion before 4 pm on Monday, July 06, 2026 for unblocking.
Corporate action execution for credit of shares	Initiation before 2 pm on Monday, July 06, 2026, Completion before 6 pm on Monday, July 06, 2026
Filing of listing application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on Monday, July 06, 2026.
Publish allotment advertisement	On website of Issuer, Merchant Banker and RTI - before 9 pm on Monday, July 06, 2026. In newspapers – On Tuesday, July 07, 2026
Trading starts T+3 day	Trading starts On Tuesday, July 07,2026

*UPI mandate end time and date shall be at 5:00 pm on the Bid/Issue Closing Date

#Individual investors, QIBs and Non-Institutional Investors can neither revise their bids downwards nor cancel/ withdraw their Bids.

ASBA*

Simple, Safe, Smart way of Application - Make use of it!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issue by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below. Mandatory in Public Issues No cheque will be accepted.

UPI

UNITED PAYMENTS INTERFACE

UPI-Now available in ASBA for all individual investors applying in public issues where the application amount is up to Rs. 500,000**
Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI - Now available in ASBA for RILs applying through Registered Brokers, DPs & RTAs. RILs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Investors have to apply through the ASBA process. *ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section “Issue Procedure” beginning on page 311 of the RHP. The process is also available on the website of Association of Investment Bankers of India (“AIBI”), the Stock Exchanges and in the General Information Document.
*ASBA forms can be downloaded from the website BSE and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in.
**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. ICICI Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll-free number-18001201740 and Mail Id-ipu.upi@npci.org.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in.

In case of any revisions in the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/ Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Issue Period for a minimum of one Working Day, subject to the Bid/ Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Manager and the terminals of the other members of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.
The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the “SCRR”) read with Regulation 252 of SEBI ICDR Regulations, 2018, the Issue is being made for at least 25% of the post- Issue paidup Equity Share capital of our Company. The Issue is being made under Regulation 229(2) of Chapter IX of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 via book building process wherein not more than 50% of the net issue shall be allocated on a proportionate basis to QIBs, provided that our Company may, in consultation with the BRLM, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations, out of which 33.33% of the Anchor Investor Portion, shall be reserved, for domestic Mutual Funds and 6.67% for Life Insurance Companies and Pension Funds (aggregating to 40%) , subject to valid Bids being received from them at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of

undersubscription in Life Insurance Companies and Pension Funds portion the same may be allocated to domestic Mutual Funds. In case of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price.

Further, not less than 15% of the Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors(out of which one third shall be reserved for applicants with an application size of more than two lots and upto such lots equivalent to not more ₹ 10,00,000 and two-thirds shall be reserved for applicants with application size of more than ₹ 10,00,000) and not less than 35% of the Issue shall be available for allocation to Individual Investors who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All Bidders (other than Anchor Investors) shall mandatorily participate in the Issue only through the ASBA process. ASBA Bidders must provide either (i) the bank account details and authorization to block funds in the ASBA Form, or (ii) the UPI ID, as applicable, in the relevant space provided in the ASBA Form. The ASBA Forms that do not contain such details are liable to be rejected. Applications made using third party bank account or using third party linked bank account UPI ID are liable for rejection. Anchor Investors are not permitted to participate in the Issue through the ASBA process. ASBA Bidders shall ensure that the Bids are made on ASBA Forms bearing the stamp of the relevant Designated Intermediary, submitted at the relevant Bidding Centres only (except in case of electronic ASBA Forms) and the ASBA Forms not bearing such specified stamp are liable to be rejected. For details, see “Issue Procedure” beginning on page 311 of the Red Herring Prospectus.

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/ Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CBDT Notification dated February 13, 2020 and press release dated June 25, 2021.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS:

For information on the main objects and other objects of our Company, see “History and Corporate Structure” on page 216 of the Red Herring Prospectus. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section “Material Contracts and Documents for Inspection” on page 370 of the Red Herring Prospectus.

LIABILITY OF MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorised share capital of the Company is ₹ 12,00,00,000 divided into 1,20,00,000 Equity Shares of face value of ₹ 10/- each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 8,16,05,450 divided into 81,60,545 Equity Shares of ₹ 10 each. For details of the Capital Structure, see “Capital Structure” on the page 70 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: Mr. Pavan Kumar – 9900 and Mr. Man Bihari Lal – 100. For details of the Capital Structure, see “Capital Structure” on the page 70 of the Red Herring Prospectus.

LISTING: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on BSE SME (I.e. **SME Platform of BSE**). Our Company has received an “in-principle” approval from the BSE for the listing of the Equity Shares pursuant to letter dated March 25, 2026. For the purposes of the Issue, the Designated Stock Exchange shall be BSE. A signed copy of the Red Herring Prospectus has been submitted for registration to the ROC on June 22, 2026 and Prospectus shall be filed with the RoC in accordance with Section 26(4) of the Companies Act, 2013.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI’): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus/ Prospectus will be filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 288 of the RHP.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited (“BSE”) should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to page 290 of the Red Herring Prospectus for the full text of the Disclaimer clause pertaining to BSE.

CREDIT RATING: This being the issue of Equity Shares, no credit rating is required.

DEBENTURE TRUSTEE: This being the issue of Equity Shares, the appointment of Trustees is not required.

IPO GRADING: Since this issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to section titled “Risk Factors” appearing on page 20 of the Red Herring Prospectus.

TRACK RECORD OF BOOK RUNNING LEAD MANAGER: The BRLM associated with the Issue has handled 60 Public Issue/Offer in the past three years, out of which none of the issue was closed below the Issue/ Offer Price on listing date.

Particulars	Numbers of Issues Handled	Issue closed below Issue price on listing date
Main Board	05	Nil
SME	55	Nil

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
BEELINE BEELINE CAPITAL ADVISORS PRIVATE LIMITED SEBI Registration Number: INM000012917 Address: B 1311-1314, Thirteenth Floor, Shilp Corporate Park, Rajpath Rangoli Road, Thaltej, Ahmadabad-380054, Gujarat, India. Telephone Number: 07948407357 Email Id: mb@beelinemb.com Investors Grievance Id: ig@beelinemb.com Website: www.beelinemb.com Contact Person: Mr. Nikhil Shah CIN: U67190GJ2020PTC114322	KFINTECH KFIN TECHNOLOGIES LIMITED SEBI Registration Number: INR000000221 Regd. Office Address: 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Mumbai - 400070, Maharashtra. Corp. Office: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032, Telangana. Tel. Number: +91 40 6716 2222 Email Id: kratikal ipo@kfintech.com Investors Grievance Id: einward.ris@kfintech.com Website: www.kfintech.com Contact Person: M Murali Krishna CIN: L72400MH2017PLC444072	KRATIKAL SECURITIES FOR SURE KRATIKAL TECH LIMITED Mr. Anmol Gupta Registered Office & Corporate Office: 5th Floor A-5 Sector 68, Grovy Optiva, Gautam Buddha Nagar, Noida – 201301, Uttar Pradesh, India. Telephone No: +91 9220841199 E-Mail: cs@kratikal.com Website: https://kratikal.com/ Investors can contact the Company Secretary and Compliance Officer or the BRLM or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at <https://kratikal.com/> the website of the BRLM to the Issue at www.beelinemb.com, the website of BSE Limited i.e. www.bseindia.com, respectively.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the abridged prospectus shall be available on the website of the Company, BRLM and BSE at <https://kratikal.com/>, <https://www.beelinemb.com/> and <https://www.bseindia.com>, respectively.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered and Corporate Office of the Company: Kratikal Tech Limited, Telephone: +91 9220841199; BRLM: Beeline Capital Advisors Private Limited, Telephone: +91-79 49185784 and the Syndicate Member: Spread X Securities Private Limited, Telephone: +91 79 69072020 and at the selected locations of the Sub-Syndicate Members, Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the websites of BSE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

Application Supported by Blocked Amount (ASBA): All investors in this Issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA Form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

SYNDICATE MEMBER: Spread X Securities Private Limited

For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter “Issue Procedure” on page 311 of the Red Herring Prospectus.

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PUBLIC NOTICE

We bring your attention to certain fraudulent WhatsApp groups in the name of Julius Baer Wealth Advisors (India) Pvt. Ltd. offering investment tips / stock recommendations. No such WhatsApp group or any other messaging group/ social media platform offering investment tips/stock recommendations is operated or supported by Julius Baer Wealth Advisors (India) Pvt. Ltd. or Julius Baer Group, in any way whatsoever. We have already reported such fraudulent activities to the local Police for appropriate legal action. The public is hereby cautioned not to fall prey to any messaging apps, website or social media platforms. You may report knowledge of such activities on in.compliance@juliusbaer.com. On behalf of, Julius Baer Wealth Advisors (India) Pvt. Ltd

"IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

HSBC MUTUAL FUND

NOTICE

Notice is hereby given that the Trustees of HSBC Mutual Fund have approved the declaration of distribution under the Income Distribution cum Capital Withdrawal (“IDCW”) option of the following schemes of HSBC Mutual Fund:

Sr. No.	Scheme/ Plan/ Option	Quantum of IDCW (in ₹ per unit)	NAV of the IDCW Option (as on June 19, 2026) (in ₹ per unit)
1.	HSBC Arbitrage Fund - Regular Plan - Quarterly IDCW Option	0.22	10.8254
2.	HSBC Arbitrage Fund - Direct Plan - Quarterly IDCW Option	0.25	10.9783
3.	HSBC Credit Risk Fund - Regular Plan - IDCW Option	0.070	11.249
4.	HSBC Credit Risk Fund - Direct Plan - IDCW Option	0.075	12.3392
5.	HSBC Medium Duration Fund - Regular Plan - IDCW Option	0.065	10.6421
6.	HSBC Medium Duration Fund - Direct Plan - IDCW Option	0.070	11.5774
7.	HSBC Aggressive Hybrid Fund - Regular Plan - IDCW Option	0.190	27.9632
8.	HSBC Aggressive Hybrid Fund - Direct Plan - IDCW Option	0.215	33.6709
9.	HSBC Balanced Advantage Fund - Regular Plan - IDCW Option	0.122	18.3897
10.	HSBC Balanced Advantage Fund - Direct Plan - IDCW Option	0.143	22.1014
11.	HSBC Medium to Long Duration Fund - Regular Plan - Quarterly IDCW Option	0.105	10.675
12.	HSBC Medium to Long Duration Fund - Direct Plan - Quarterly IDCW Option	0.105	10.5053
13.	HSBC Conservative Hybrid Fund - Regular Plan - Quarterly IDCW Option	0.330	17.2691
14.	HSBC Conservative Hybrid Fund - Direct Plan - Quarterly IDCW Option	0.290	15.2782
15.	HSBC Equity Savings Fund - Regular Plan - Quarterly IDCW Option	0.320	16.718
16.	HSBC Equity Savings Fund - Direct Plan - Quarterly IDCW Option	0.350	18.6099
17.	HSBC Gilt Fund - Regular Plan - Quarterly IDCW Option	0.200	10.324
18.	HSBC Gilt Fund - Direct Plan - Quarterly IDCW Option	0.230	12.0779
19.	HSBC Corporate Bond Fund - Regular Plan - Quarterly IDCW Option	0.200	10.9882
20.	HSBC Corporate Bond Fund - Direct Plan - Quarterly IDCW Option	0.210	11.4114
21.	HSBC Short Duration Fund - Regular Plan - Quarterly IDCW Option	0.195	10.4928
22.	HSBC Short Duration Fund - Direct Plan - Quarterly IDCW Option	0.215	11.3585

Record Date: June 25, 2026. Face Value: Rs 10 per unit

The above distribution is subject to availability of distributable surplus and may be lower to the extent of distributable surplus available on the record date. Pursuant to IDCW distribution, the NAV of the IDCW option of the above-mentioned schemes/ plans would fall to the extent of payout and statutory levy, if applicable.

All the unitholders of the above schemes whose names appear on the register of unitholders as on the record date will be eligible to receive the distribution.

For & on behalf of HSBC Asset Management (India) Private Limited (Investment Manager to HSBC Mutual Fund)

Sd/-
Authorised Signatory
Mumbai, June 22, 2026



Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

HSBC Asset Management (India) Private Limited, 9-11 Floors, NESCO IT Park, Building no. 3, Western Express Highway, Goregaon (East), Mumbai – 400 063, India.
Email: investor.line@mutualfunds.hsbc.co.in, Website: www.assetmanagement.hsbc.co.in
Customer Service Number - 1800 200 2434/ 1800 4190 200
Issued by HSBC Asset Management (India) Private Limited
CIN-U74140MH2001PTC134220

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BANKER TO THE ISSUE/ ESCROW COLLECTION BANK AND REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: ICICI Bank Limited.
SPONSOR BANKS: ICICI Bank Limited.
UPI: UPI Bidders can also bid through UPI mechanism.
All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On behalf of Board of Directors
For, Kratikal Tech Limited
(Formerly Kratikal Tech Private Limited)
sd/-
Mr. Pavan Kumar
Chairman cum Managing Director and CEO

Place: Noida, Uttar Pradesh
Date: June 22, 2026

Disclaimer: Kratikal Tech Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public issue of its Equity Shares and has filed the RHP with the Registrar of Companies, ROC Uttar Pradesh II on June 22, 2026 and thereafter with SEBI and the Stock Exchanges. The RHP is available on the websites of SEBI at www.sebi.gov.in, website of the Company at <https://kratikal.com/>, the website of the BRLM to the Issue at www.beelinemb.com, the website of BSE SME i.e. www.bseindia.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled “Risk Factors” beginning on page 20 of the Red Herring Prospectus. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”) or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being Offered and sold outside the United States in ‘offshore transactions’ in reliance on Regulation S under the Securities Act and the applicable laws of each jurisdiction where such Offers and sales are made. There will be no public offering in the United States.

THE BUSINESS DAILY

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FINANCIAL EXPRESS

ANNOUNCEMENT TO THE SHAREHOLDERS OF

SHARP INDIA LIMITED

("SHARP"/ "SIL"/ "TARGET COMPANY"/ "TC") (Corporate Identification No. L36759MH1985PLC036759)
Registered Office: Gat No 686/4 Tal Shirur Koregaon Bhima, Pune, Maharashtra – 412216
Phone No.: +91-2137 670000/01; Email id: secretarial@sil.sharp-world.com; Website: www.sharpindialimited.com

This Advertisement is being issued by Navigant Corporate Advisors Limited, on behalf of Smart Services Private Limited (hereinafter referred to as the "Acquirer") for the acquisition up to 64,86,000 Equity Shares of Rs. 10/- each representing 25.00% of the total equity and voting share capital of the Target Company. The Offer Opening Public Announcement pursuant to Detailed Public Statement ("DPS") and the Public Announcement ("PA") made by the Acquirers have appeared in Financial Express - English Daily (all editions); Jansatta - Hindi Daily (all editions); Navshakti - Marathi Daily (Mumbai edition); Loksatta – Marathi Daily (Pune edition) on 15th June, 2026.

- Acquirer has completed the dispatch of the Physical Letter of Offer on 08th June, 2026 to such shareholders whose email addresses were not registered with Target Company pursuant to regulation 18(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations")
- It is reiterated that copy of the LOF is also available on the website of Securities and Exchange Board of India (SEBI), www.sebi.gov.in and also on the website of Manager to the Offer, www.navigantcorp.com.
- Shareholders who have not received the Letter of Offer can tender the shares in accordance with procedure described in clause 8.16 on 29 of Letter of Offer, which is reproduced as below:

Procedure for Tendering the Shares in case of Non-Receipt of the Letter of Offer:
Persons who have acquired equity shares but whose names do not appear in the register of members of the Target Company on the Identified date, or those who have not received the Letter of offer, may also participate in this Offer. A shareholder may participate in the Offer by approaching their broker and tender Equity shares in the Open Offer as per the procedure mentioned in this Letter of Offer or in the Form of Acceptance-cum-Acknowledgement. The Letter of Offer along with Form of Acceptance-cum-Acknowledgement will be dispatched to all the eligible shareholders of the Target Company as on the Identified date. In case of non-receipt of the Letter of Offer, such eligible shareholders of the Target Company may download the same from the SEBI website (www.sebi.gov.in) or BSE website (www.bseindia.com) or Merchant Banker website (www.navigantcorp.com) or obtain a copy of the same from the Registrar to the Offer on providing suitable documentary evidence of holding of the Equity shares of the Target Company. Alternatively in case of non-receipt of the Letter of Offer, shareholders holding shares may participate in the Offer by providing their application in plain paper in writing signed by all shareholder, stating name, address, number of shares held, Client Id number, DP name, DP ID number, number of shares tendered and other relevant documents such as physical share certificates and Form SH-4 in case of shares being held in physical form. Such Shareholders have to ensure that their order is entered in the electronic form to be made available by the BSE before the closure of the Offer.
Capitalized terms used in this announcement, but not defined, shall have the same meaning assigned to them in the PA, DPS and LOF.

ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRER

NAVIGANT CORPORATE ADVISORS LIMITED
804, Meadows, Sahar Plaza Complex, J B Nagar, Andheri Kurla Road, Andheri East, Mumbai - 400059.
Tel No. : +91 22 4120 4837 / 4973 5078
Email id: navigant@navigantcorp.com
Website: www.navigantcorp.com
SEBI Registration No: INM000012243
Contact person: Mr. Sarthak Vijlani

Place: Mumbai
Date: June 22, 2026

PUBLIC ANNOUNCEMENT

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LTD (NSE EMERGE) IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

ACCUFAST METALS LIMITED

(Formerly known as Accufast Metals Private Limited)

Our Company was originally incorporated as "Accufast Metals Private Limited", a private limited company under the provisions of the Companies Act, 2013, with a certificate of incorporation issued by the Registrar of Companies, Central Processing Centre, Mumbai on August 19, 2024, bearing Corporate Identity Number ("CIN") U27320MH2024PTC430855. Subsequently, our Company was converted from a private limited company to a public limited company, pursuant to the provisions of Section 18 of the Companies Act, 2013, and consequently, the name of our Company was changed to "Accufast Metals Limited", and a fresh certificate of incorporation consequent upon conversion from private company to public company dated December 17, 2025, bearing CIN U27320MH2024PLC430855, was issued by the Registrar of Companies, Central Processing Centre to our Company. For details pertaining to the changes of name of our company and change in the registered office, please refer to the chapter titled **"History and Certain Corporate Matters"** beginning on page no. 178 of the Draft Prospectus.

Registered Office: 811A Wing, Jaswanti Allie, D Business Centre, Kanchpada, Malad West, Mumbai – 400064, Maharashtra, India.
Contact Person: Mr. Chaitanya C. Kulkarni, Company Secretary & Compliance Officer
Tel. No.: +919820239890 / +919820239891 | **E-mail:** info@accufastmetals.com | **Website:** www.accufastmetals.com

PROMOTERS OF OUR COMPANY: MR. PRASHANT AVANTILAL VORA AND MR. HARSH PRASHANT VORA

INITIAL PUBLIC ISSUE OF 23,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF ACCUFAST METALS LIMITED ("AML") OR THE "COMPANY" OR THE "ISSUER" FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [●] LAKHS ("THE ISSUE"), OF WHICH [●] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF [●] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [●]% AND [●]% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

This Offer is being made through the Fixed Price Process in terms of Rule 19(2)(b) of the SCRR read with Regulation 229(1) of the SEBI ICDR Regulations and in compliance with Regulation 253(1) and 253(3) of the SEBI ICDR Regulations, 2018, as amended, in accordance with Regulation 253(1) of the SEBI ICDR Regulations, not less than 50.00% of the Net Offer shall be available for allocation to Individual Investors, and in accordance with Regulation 253(3), the balance shall be available for allocation to Investors other than Individual Investors, i.e., Corporate Bodies or Institutions, QIBs and Non-Institutional Investors, subject to valid Applications being received at or above the Offer Price. If the Individual Investor Category is under-subscribed, the unsubscribed portion shall be allocated to Non-Institutional Investors, subject to valid Applications being received at or above the Offer Price and vice versa. The Net Offer shall be allocated to the Applicants on a proportionate basis, in consultation with the Designated Stock Exchange, subject to valid Applications being received at or above the Offer Price. All potential investors, including Individual Investors and Non-Institutional Investors, shall participate in this Offer only through the Application Supported by Blocked Amount ("ASBA") process by providing the details of their respective ASBA accounts (including UPI ID for Individual Investors applying through UPI mechanism), in which the corresponding application amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or Sponsor Banks, as the case may be. For further details, please refer to the chapter titled **"Issue Procedure"** on page 272 of Draft Prospectus.

This public announcement is made in compliance with the SEBI (ICDR) Regulations, 2018 as amended and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME Companies for fulfilling all additional criteria, the DP filed with the SME Platform of National Stock Exchange of India Ltd (NSE Emerge) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the NSE at www.nseindia.com, and the website of the Company at www.accufastmetals.com and at the website of Lead Manager i.e. at www.sobhagycapital.com. Our Company hereby invites the members of the public to give their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the Lead Manager at their respective addresses mentioned below. All comments must be received by NSE Emerge and/or our Company and/or Lead Manager in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the Draft Prospectus with NSE Emerge.

Investments in equity and equity-related securities involve a degree of risk, and investors should not invest any funds in the offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares offered in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Prospectus. Specific attention of the investors is invited to the section titled **"Risk Factors"** on page 28 of this Draft Prospectus.

Any decision to invest in the Equity Shares described in this Draft Prospectus should be made solely on the basis of the information contained in the Draft Prospectus, including the Risk Factors and other disclosures. The Equity Shares, when offered pursuant to the Prospectus, are proposed to be listed on the SME Platform of National Stock Exchange of India Ltd.

For details of the main objects of the Company as contained in its Memorandum of Association, see **"Our History and Certain Other Corporate Matters"** on page 178 of the Draft Prospectus. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see **"Capital Structure"** on page 59 of the Draft Prospectus.

LEAD MANAGER TO THE OFFER	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
SOBHAGYA CAPITAL OPTIONS PRIVATE LIMITED C-7 & 7A, Gate No. 01, Hosiyer Complex, Phase-II Extension, Noida - 201 305, Uttar Pradesh, India Tel. No.: +91 9920379029/ 7836066001 Email: cs@sobhagyacap.com Website: www.sobhagycapital.com Contact Person: Ms. Menka Jha / Mr. Rishabh Singhi Investor Grievance E-mail: delhi@sobhagyacap.com CIN: U74899DL1994PTC060089 SEBI Registration No: INM000008571	BIGSHARE SERVICES PRIVATE LIMITED Office no S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai – 400093. Tel No.: +91 – 22 – 6263 8200 E-mail: ipo@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Babu Rapheal C CIN: U99999MH1994PTC076534 SEBI Registration Number: INR000001385	ACCUFAST METALS LIMITED Mr. Chaitanya C. Kulkarni 811A Wing, Jaswanti Allie, D Business Centre, Kanchpada, Malad West, Mumbai - 400064, Maharashtra, India. Tel. No.: +919820239890 / +919820239891 E-mail: info@accufastmetals.com; Website: www.accufastmetals.com Investors can contact our Company Secretary and Compliance Officer, Lead Managers or Registrar to the Issue, in case of any pre issue or post issue related problems, such as non- receipt of letter of allotment, non- credit of allotted Equity shares in the respective beneficiary account, non- receipt of refund orders and non- receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DP.

Place: Mumbai
Date: June 22, 2026

For ACCUFAST METALS LIMITED
On behalf of the Board of Directors
Sd/-
Mr. Chaitanya C. Kulkarni
Company Secretary and Compliance Officer

ACCUFAST METALS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an public offer of its Equity Shares and has filed the DP dated June 19, 2026 with NSE Emerge. The DP is available on the website of NSE at www.nseindia.com and on the website of the LM, i.e., Sobhagya Capital Options Private Limited at www.sobhagycapital.com and the website of our Company at www.accufastmetals.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled **"Risk Factors"** beginning on page 18 of the Draft Prospectus. Potential investors should not rely on the Draft Prospectus filed with NSE Emerge for making any investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of the jurisdictions where those issues and sales are made. There will be no public issuing of the Equity Shares in the United States.

AdtBaz

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.



(Please scan this QR code to view the RHP and Abridged Prospectus)



KRATIKAL TECH LIMITED

(Formerly Kratikal Tech Private Limited)

CIN: U62099UP2013PLC060625

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME")

Our Company was originally incorporated as "Kratikal Tech Private Limited" as a private limited company, under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated November 13, 2013 issued by the Registrar of Companies, Uttar Pradesh, having Corporate Identification Number U72900UP2013PTC060625. Subsequently, our Company was converted from a private limited company to public limited company pursuant to special resolution passed in the Extra-Ordinary General Meeting of the company held on September 09, 2025 and consequently the name of our Company was changed to "Kratikal Tech Limited" pursuant to Certificate of Incorporation Consequent upon conversion to public company dated September 23, 2025 issued by Assistant Registrar of Companies/ Deputy Registrar of Companies/ Registrar of Companies, Central Processing Centre having Corporate Identification Number U72900UP2013PLC060625. Furthermore, our Company changed its Main Object Clause pursuant to a resolution passed by the Shareholders in an Annual General Meeting held on September 30, 2025 vide Certificate of Registration of the Special Resolution Confirming Alteration of Object Clause(s) issued by Assistant Registrar of Companies/ Deputy Registrar of Companies, Central Processing Centre. Our Company's Corporate Identity Number consequent to Alteration of Object Clause(s) is U62099UP2013PLC060625. For details of change in registered office of our Company, please refer to chapter titled "History and Corporate Structure" beginning on page no. 216 of the Red Herring Prospectus.

Registered and Corporate Office: 5th Floor A-5 Sector 68, Grovy Optiva, Gautam Buddha Nagar, Noida - 201301, Uttar Pradesh, India.

Website: <https://kratikal.com/> ; E-Mail: cs@kratikal.com; Telephone No: +91 9220841199; Company Secretary and Compliance Officer: Mr. Anmol Gupta

PROMOTERS OF OUR COMPANY: MR. PAVAN KUMAR, MR. PARATOSH KUMAR AND MR. DIP JUNG THAPA

THE ISSUE

INITIAL PUBLIC ISSUE OF UP TO 29,40,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF KRATIKAL TECH LIMITED ("KTL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [-] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [-] LAKHS ("THE ISSUE"), OF WHICH 1,50,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [-] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-] PER EQUITY SHARE AGGREGATING TO ₹ [-] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF 27,90,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [-] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-] PER EQUITY SHARE AGGREGATING TO ₹ [-] LAKHS IS HEREIN REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.49% AND 25.13% RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

PRICE BAND: ₹ 128/- TO ₹ 135/- PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH.

THE FLOOR PRICE IS 12.80 TIMES OF THE FACE VALUE AND THE CAP PRICE IS 13.50 TIMES OF THE FACE VALUE.

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2026 AT THE FLOOR PRICE IS 16.31 TIMES AND AT THE CAP PRICE IS 17.20 TIMES.

BIDS CAN BE MADE FOR A MINIMUM OF 2000 EQUITY SHARES AND IN MULTIPLES OF 1000 EQUITY SHARES THEREAFTER.

ISSUE PROGRAMME

ANCHOR INVESTOR BIDDING DATE: MONDAY, JUNE 29, 2026

BID / ISSUE OPENS ON: TUESDAY, JUNE 30, 2026

BID / ISSUE CLOSES ON: THURSDAY, JULY 02, 2026 ^

^ UPI mandate end time shall be at 05:00 pm on the Bid / Issue closing date.

BRIEF DESCRIPTION OF THE ISSUER COMPANY

Our Company is engaged in providing AI-driven, Software-as-a-Service-based cybersecurity solutions through its proprietary security software platform, supported by cybersecurity and regulatory compliance services, enabling enterprises to achieve measurable cyber risk reduction and enhanced resilience. Our People Security Management (PSM) capabilities are delivered through the proprietary Threatcop platform, which focuses on reducing human-related cyber risks, and are enhanced by technology and process security offerings delivered under the Kratikal brand. Together, these offerings provide integrated protection across the People-Process-Technology stack, supporting organizations in proactively identifying, prioritizing, and mitigating cyber risks while strengthening their overall security posture in an increasingly threat environment.

THE ISSUE IS BEING MADE THROUGH THE BOOK BUILDING PROCESS IN TERMS OF REGULATION 229(2) AND 253(1) OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 AS AMENDED READ WITH RULE 19(2)(B) OF SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED FROM TIME TO TIME. (INITIAL PUBLIC OFFER BY SMALL AND MEDIUM ENTERPRISES).

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME"). BSE LIMITED SHALL BE THE DESIGNATED STOCK EXCHANGE.

ALLOCATION IN THE ISSUE

QIB PORTION: NOT MORE THAN 13,89,000 EQUITY SHARES I.E., 49.78% OF THE NET ISSUE

INDIVIDUAL PORTION: NOT LESS THAN 9,78,000 EQUITY SHARES I.E., 35.05% OF THE NET ISSUE

NON-INSTITUTIONAL PORTION: NOT LESS THAN 4,23,000 EQUITY SHARES I.E., 15.16% OF THE NET ISSUE

MARKET MAKER PORTION: 1,50,000 EQUITY SHARES I.E., 5.10% OF THE ISSUE

For further details, please refer chapter titled "Terms of The Issue" beginning on Page No. 298 of the Red Herring Prospectus.

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISK FACTORS INVOLVED AND MUST NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER.

In accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution dated June 18, 2026, the above provided price band is justified based on quantitative factors/ KPIs disclosed in the 'Basis for Issue Price' section beginning on page 124 of the Red Herring Prospectus vis-a-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable, disclosed in 'Basis for Issue Price' section beginning on page 124 of the Red Herring Prospectus and provided below in the advertisement.

RISKS TO INVESTORS:

- Risk to investors: Summary Description of key Risk Factors Based on Materiality (For further details, please refer to Section titled "Risk Factors" on page 20 of RHP)**
 - Our Industry is highly employee intensive industry. Thus, Employees Benefit expenses constitute a major portion of our expenses. Such significant increase in this cost could lead to lower profitability.
 - Our business is subject to evolving laws regarding privacy, data protection and other related matters. Many of these laws are subject to change and could result in claims, changes to our business practices, monetary penalties, increased cost of operations, or declines in customer growth or engagement, which may harm our business.
 - Our revenues are geographically concentrated with top six states contributing majority of the total revenue, and any adverse developments in these regions could adversely affect our business and financial performance.
 - We have experienced negative cash flows in the past. Any such negative cash flows in the future could affect our business, results of operations and prospects.
 - If we do not successfully anticipate market needs or develop and introduce new solutions that meet users' needs on a timely basis, we may not be able to compete effectively and our revenue, reputation, financial conditions, results of operations and cash flows may be adversely affected.
 - Our pricing structures do not accurately anticipate the cost and complexity of performing our work and if we are unable to manage costs successfully, then certain of our projects could be or become unprofitable.
 - Intense competition in the market for technology services could affect our pricing, which could reduce our share of business from clients and decrease our revenues and profitability.
 - A significant portion of our revenues is generated during the last quarter of the financial year, and any delay or reduction in customer spending during this period may materially affect our annual financial performance.
 - There have been certain instances of regulatory non-compliances or delays or errors in the past. We may be subject to regulatory actions and penalties for any such past or future non-compliance or delays or errors and our business, financial condition and reputation may be adversely affected.
 - Our investments in overseas subsidiaries may not yield the expected benefits, and any failure of such subsidiaries to operate effectively could adversely affect our growth strategy and financial performance.
- Average cost of acquisition of Equity Shares held by the Individual Promoters is:

Sr. No.	Name of the Promoters	No. of Shares held	Average cost of Acquisition (in ₹)
1.	Mr. Pavan Kumar	36,13,813	1.08
2.	Mr. Paratosh Kumar	16,05,271	2.31
3.	Mr. Dip Jung Thapa	6,78,863	9.92

The Issue Price at the upper end of the Price Band is ₹ 135/- per Equity Share.

• The Price/ Earnings ratio based on Diluted EPS for Fiscal 2026 for the company at the upper end of the Price Band is 17.20 times.

• Weighted Average Return on Net worth for Fiscals 2026, 2025 and 2024 is 32.35%.

2. Details for suitable ratio of the company and its peer group for the year ended March 31, 2026.

Name of the company	Standalone / Consolidated	Face Value (₹)	Current Market Price (₹)	EPS (₹) Basic	P/E Ratio	RoNW (%)	NAV per Equity Share (₹)	Revenue from operations(₹ in Lakhs)
Kratikal Tech Limited	Consolidated	10.00	[-]	7.86	[-]	25.57%	29.43	3,671.59
Peer Group								
AAA Technologies Limited	Standalone	10.00	89.16	1.61	55.38	6.66%	24.14	2037.86
Accedere Limited	Consolidated	10.00	60.34	1.37	44.04	12.51%	10.98	415.34

We have mentioned listed peer which falls in the similar line of business as of our Company for broad comparison purpose.

Source: All the financial information for listed industry peer mentioned above is sourced from the Financial Results of the aforesaid companies for the year ended March 31, 2026 and stock exchange data dated March 30, 2026 to compute the corresponding financial ratios. Also wherever such ratios were not readily available in the financial results or other publicly available documents, the same have been computed by the Company.

Notes:

- P/E ratio has been computed based on the closing market price of equity shares on March 30, 2026 on BSE and NSE divided by the diluted EPS for the year ended March 31, 2026.
- RoNW is computed as net profit after tax divided by the closing net worth. Net worth has been computed as sum of share capital and reserves and surplus.
- NAV is computed as the closing net worth divided by the closing outstanding number of equity shares adjusted for corporate actions, if any.
- Weighted Average return on net worth and return on net worth for the last 3 FYs:

Financial Year/Period	Return on Net Worth (%)	Weights
Financial Year ended March 31, 2026	25.57%	3
Financial Year ended March 31, 2025	34.28%	2
Financial Year ended March 31, 2024	48.83%	1
Weighted Average	32.35%	

Notes:

- Weighted Average = Aggregate of year-wise weighted RoNW divided by the aggregate of weights i.e. sum of (RoNW × Weight) for each year / Total of weights;
- The figures disclosed above are based on the Restated Financial Statements of our Company.
- Net worth, as restated at the end of the relevant financial year/period, is equity attributable to the owners of the Company.
- Weighted average cost of acquisition of all the shares transacted in the three years, 18 months and one year preceding the date of the Red Herring Prospectus.

Period	Weighted Average Cost of Acquisition (in ₹)	Cap Price is 'X' times the Weighted Average Cost of Acquisition	Range of acquisition price: Lowest Price - Highest Price (in ₹)
Last one year	9.83	13.73	0-17730
Last eighteen months	9.83	13.73	0-17730
Last three years	9.83	13.73	0-17730

- Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.
 - Price per share of our Company based on primary/ new issue of Equity Shares or convertible securities(excluding Equity Shares issued under employee stock option plans and issuance of Equity Shares pursuant to a bonus issue) during the 18 months preceding the date of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid up share capital of our Company (calculated based on the pre-issue capital before such transactions and excluding employee stock options granted but not vested) in a single transaction or multiple transactions combined together over a span of rolling 30 days. ("Primary Issuances")
The details of such primary Issuances made by our company is mentioned below:

Date of allotment	Nature of Specified Security	No. of Specified Security allotted	Face value per Specified Security (₹)	Issue price per Specified Security (₹)	Nature of allotment	Nature of Consideration	Total Consideration (₹ in Lakhs)
August 27, 2025	Equity Shares	1856	10.00	100.00	Conversion of CCPS	Other than Cash	0.00
December 08, 2025	Equity Shares	500800	10.00	125.00	Private Placement	Cash	6,26,00,000

Weighted average cost of acquisition ("WACA") (primary issuances) (₹ per specified security) (Pre-Bonus Adjustment)

- Price per share of our Company based on secondary sale / acquisition of Equity Shares or convertible securities, where our Promoters, Promoter Selling Shareholder, members of our Promoter Group, or Shareholder(s) having the right to nominate director(s) to the Board of the our Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of filing of the Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of our Company (calculated based on the pre-issue capital before such transactions and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days ("Secondary Transactions")
The details of such Secondary Issuances made by our company is mentioned below:

Date of allotment	Nature of Specified Security	No. of Specified Security allotted	Face value per Specified Security (₹)	Issue price per Specified Security (₹)	Nature of allotment	Nature of Consideration	Total Consideration (₹ in Lakhs)
July 14, 2025	Equity Shares	866	10.00	17730.00	Transfer	Cash	1,53,54,180.00

Weighted average cost of acquisition ("WACA") (secondary issuances) (₹ per specified security) (Pre-Bonus Adjustment)

Weighted Average Cost of Acquisition based on secondary Acquisition after Adjustment for Bonus Issue made on November 26, 2025 (Ratio of 600:1)

- Price per share based on the last five primary or secondary transactions;

Since there are transactions to report to under (a) and (b) as above, therefore, information based on last 5 primary or secondary transactions (secondary transactions where Promoters / Promoter Group entities or Selling Shareholder or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction) not older than 3 years prior to the date of the Red Herring Prospectus irrespective of the size of transactions is not required to be disclosed.

Based on the above transactions, below are the details of the weighted average cost of acquisition, as compared to the Floor Price and the Cap Price:

Weighted average cost of acquisition & Issue price:

Types of transactions	Weighted average cost of acquisition (₹ per Equity Share)*	Floor price (i.e., ₹ 128/-)*	Cap price (i.e., ₹ 135/-)*
Weighted average cost of acquisition of primary / new issue as per paragraph 5(a) above.	125.00	1.02	1.08
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph 5(b) above.	29.50	4.34	4.58

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ADDITIONAL INFORMATION FOR INVESTORS

1. Details of proposed /undertaken pre-issue placements from the DRHP filing date: Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.
2. Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date: Not Applicable

3. Pre-Issue Shareholding of Promoter / Promoter Group and Additional Top 10 Shareholders of the Company.

Sr. No.	Pre-Issue shareholding as at the date of Advertisement Shareholders	Number of Equity Shares	Shareholding (in%)	Post-Issue shareholding as at Allotment*			
				At the lower end of the price band (₹ 128/-)		At the upper end of the price band (₹ 135/-)	
				Number of Equity Shares	Share holding (in%)*	Number of Equity Shares	Share holding (in %)*
Promoters (A):							
1.	Mr. Pavan Kumar	36,13,813	44.28	36,13,813	32.56	36,13,813	32.56
2.	Mr. Paratosh Kumar	16,05,271	19.67	16,05,271	14.46	16,05,271	14.46
3.	Mr. Dip Jung Thapa	6,78,863	8.32	6,78,863	6.12	6,78,863	6.12
	TOTAL A	58,97,947	72.27	58,97,947	53.14	58,97,947	53.14
Promoter's Group (B):							
1.	Mr. Lakhendra Kushwah	16,000	0.20	16,000	0.14	16,000	0.14
2.	Mr. Akash Kumar Bansal	8,800	0.11	8,800	0.08	8,800	0.08
	TOTAL B	24,800	0.31	24,800	0.22	24,800	0.22
	Total Promoters and Promoter Group Shareholding (A+B)	59,22,747	72.58	59,22,747	53.36	59,22,747	53.36
Top 10 shareholders (Other than Promoters and Promoter Group)							
1.	Mr. Chandra Kant Sharma	3,49,181	4.28	3,49,181	3.15	3,49,181	3.15
2.	M/s. ART Venture Finance (India) Private Limited	2,75,258	3.37	2,75,258	2.48	2,75,258	2.48
3.	Mr. Jyoti Prasad Bhatt	1,50,250	1.84	1,50,250	1.35	1,50,250	1.35
4.	Mr. Sanjeev Bedekar	1,11,185	1.36	1,11,185	1.00	1,11,185	1.00
5.	Mr. Rajeev Ruprajendra Chitrabhanu	1,09,382	1.34	1,09,382	0.99	1,09,382	0.99

6.	M/s. RKP Family Trust (Through Catalyst Family Office and Corporate Adviser Private Limited)	80,000	0.98	80,000	0.72	80,000	0.72
7.	Mr. Asavari Vithal Otawkar	80,000	0.98	80,000	0.72	80,000	0.72
8.	Mr. Madhusudan Gopinath	76,928	0.94	76,928	0.69	76,928	0.69
9.	M/s. Reasoned Ventures LLP (Formerly known as M/s. Shangrila Infotech LLP)	68,514	0.84	68,514	0.62	68,514	0.62
10.	M/s. Equentia Natural Resources DMCC	67,913	0.83	67,913	0.61	67,913	0.61

*Subject to completion of the issue and finalization of the Basis of Allotment.

Notes:

- The Promoter Group shareholders are Mr. Lakhendra Kushwah and Mr. Akash Kumar Bansal.
- Includes all options that have been exercised until date of Red Herring Prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue and price band advertisement until date of Prospectus.
- Assuming full subscription in the issue. The post-issue shareholding details as at allotment will be based on the actual subscription and the final issue price and updated in the prospectus, subject to finalization of the basis of allotment. Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment (if any such transfers occur prior to the date of prospectus, it will be updated in the shareholding pattern in the prospectus).

BASIS FOR THE ISSUE PRICE



The “Basis of the issue price” on page 124 of the offer document has been updated with the above price band. Please refer to the website of the BRLM for the “Basis of the issue price” updated with the above price band. You can scan the QR for accessing the website of Beeline Capital Advisors Private Limited

INDICATIVE TIMELINE FOR THE ISSUE BID / ISSUE PROGRAM

Anchor Investor Bidding Date		Monday, June 29, 2026	
Bid Opening Date	Tuesday, June 30, 2026	Initiation of Unblocking of Funds/refunds (T +2 Days)	Monday, July 06, 2026
Bid Closing Date (T day)	Thursday, July 02, 2026	Credit of Equity Shares to demat accounts of Allotees (T +2 Days)	Monday, July 06, 2026
Finalization of basis of allotment with the Designated Stock Exchange/ Allotment of Securities (T +1 Day)	Friday, July 03, 2026	Commencement of Trading of Equity Shares on the Stock Exchanges/Listing Date (T + 3 Days)	Tuesday, July 07, 2026

Bid/Issue Period (except the Bid/ Issue Closing Date) (other than Bids from Anchor Investors)	
Submission and Revision in Bids	Only between 10.00 a.m. and 5.00 p.m. (Indian Standard Time (“IST”))
Bid/ Issue Closing Date* (i.e. July 02, 2026) (other than Bids from Anchor Investors)	
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts)	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications)	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Physical Applications (Bank ASBA)	Only between 10.00 a.m. and up to 1.00 p.m. IST
Submission of Physical Applications (Syndicate Non - Individuals, Non individual Applications of QIBs and NII's)	Only between 10.00 a.m. and up to 12.00 p.m. IST
Bid Revision/Modification	Only between 10.00 a.m. on the Bid/ Issue Opening Date and up to 4.00 p.m. IST on Bid/ Issue Closing Date
Validation of bid details with depositories	From Issue opening date up to 5 pm on Thursday, July 02, 2026.
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time):	On daily basis
Among Stock Exchanges –Sponsor Banks – NPCI and NPCI – PSPs/TPAPs** – Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	Merchant Bankers to submit to SEBI, sought as and when.
UPI Mandate acceptance time	Thursday, July 02, 2026 – 5 pm
Issue Closure T day	Thursday, July 02, 2026 - 4.00 PM for Individual Investors, QIB, NII and other reserved categories
Third party check on UPI applications	On daily basis and to be completed before 9:30 AM on Friday, July 03, 2026
Third party check on Non-UPI applications	On daily basis and to be completed before 1 pm on Friday, July 03, 2026.
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA UPI ASBA	Before 09:30 pm on Thursday, July 02, 2026. All SCSBs for Direct ASBA – Before 07:30 pm on Thursday, July 02, 2026. Syndicate ASBA - Before 07:30 pm on Thursday, July 02, 2026
Finalization of rejections and completion of basis	Before 6 pm on Friday, July 03, 2026
Approval of basis by Stock Exchange	Before 9 pm on Friday, July 03, 2026
Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA – To all SCSBs For UPI ASBA – To Sponsor Bank	Initiation not later than 09:30 am on Monday, July 06, 2026; Completion before 2 pm on Monday, July 06, 2026 for fund transfer; Completion before 4 pm on Monday, July 06, 2026 for unblocking.
Corporate action execution for credit of shares	Initiation before 2 pm on Monday, July 06, 2026, Completion before 6 pm on Monday, July 06, 2026
Filing of listing application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on Monday, July 06, 2026.
Publish allotment advertisement	On website of Issuer, Merchant Banker and RTI - before 9 pm on Monday, July 06, 2026. In newspapers – On Tuesday, July 07, 2026
Trading starts T+3 day	Trading starts On Tuesday, July 07, 2026

*UPI mandate end time and date shall be at 5:00 pm on the Bid/Issue Closing Date

#Individual investors, QIBs and Non-Institutional Investors can neither revise their bids downwards nor cancel/ withdraw their Bids.

ASBA*	Simple, Safe, Smart way of Application - Make use of it!!!!	*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issue by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below. Mandatory in Public Issues No cheque will be accepted.
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	UPI-Now available in ASBA for all individual investors applying in public issues where the application amount is up to Rs. 500,000** Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI - Now available in ASBA for RILs applying through Registered Brokers, DP's & RTAs. RILs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.
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Investors have to apply through the ASBA process. “ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section “Issue Procedure” beginning on page 311 of the RHP. The process is also available on the website of Association of Investment Bankers of India (“AIBI”), the Stock Exchanges and in the General Information Document.

*ASBA forms can be downloaded from the website BSE and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in.**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. ICICI Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll-free number-18001201740 and Mail Id- ipo.upi@npci.org.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in.

In case of any revisions in the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/ Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Issue Period for a minimum of one Working Day, subject to the Bid/ Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Manager and the terminals of the other members of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the “SCRR”) read with Regulation 252 of SEBI ICDR Regulations, 2018, the Issue is being made for at least 25% of the post- Issue paidup Equity Share capital of our Company. The Issue is being made under Regulation 229(2) of Chapter IX of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 via book building process wherein not more than 50% of the net Issue shall be allocated on a proportionate basis to QIBs, provided that our Company may, in consultation with the BRLM, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations, out of which 33.33% of the Anchor Investor Portion, shall be reserved, for domestic Mutual Funds and 6.67% for Life Insurance Companies and Pension Funds (aggregating to 40%) , subject to valid Bids being received from them at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of

undersubscription in Life Insurance Companies and Pension Funds portion the same may be allocated to domestic Mutual Funds. In case of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price.

Further, not less than 15% of the Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors((out of which one third shall be reserved for applicants with an application size of more than two lots and upto such lots equivalent to not more ₹ 10,00,000 and two-thirds shall be reserved for applicants with application size of more than ₹ 10,00,000) and not less than 35% of the Issue shall be available for allocation to Individual Investors who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All Bidders (other than Anchor Investors) shall mandatorily participate in the Issue only through the ASBA process. ASBA Bidders must provide either (i) the bank account details and authorization to block funds in the ASBA Form, or (ii) the UPI ID, as applicable, in the relevant space provided in the ASBA Form. The ASBA Forms that do not contain such details are liable to be rejected. Applications made using third party bank account or using third party linked bank account UPI ID are liable for rejection. Anchor Investors are not permitted to participate in the Issue through the ASBA process. ASBA Bidders shall ensure that the Bids are made on ASBA Forms bearing the stamp of the relevant Designated Intermediary, submitted at the relevant Bidding Centres only (except in case of electronic ASBA Forms) and the ASBA Forms not bearing such specified stamp are liable to be rejected. For details, see “Issue Procedure” beginning on page 311 of the Red Herring Prospectus.

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/ Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CBDT Notification dated February 13, 2020 and press release dated June 25, 2021.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS:

For information on the main objects and other objects of our Company, see “History and Corporate Structure” on page 216 of the Red Herring Prospectus. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section “Material Contracts and Documents for Inspection” on page 370 of the Red Herring Prospectus.

LIABILITY OF MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorised share capital of the Company is ₹ 12,00,00,000 divided into 1,20,00,000 Equity Shares of face value of ₹ 10/- each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 8,16,05,450 divided into 81,60,545 Equity Shares of ₹ 10 each. For details of the Capital Structure, see “Capital Structure” on the page 70 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: Mr. Pavan Kumar – 9900 and Mr. Man Bihari Lal – 100. For details of the Capital Structure, see “Capital Structure” on the page 70 of the Red Herring Prospectus.

LISTING: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on BSE SME (i.e. SME Platform of BSE). Our Company has received an “in-principle” approval from the BSE for the listing of the Equity Shares pursuant to letter dated March 25, 2026. For the purposes of the Issue, the Designated Stock Exchange shall be BSE. A signed copy of the Red Herring Prospectus has been submitted for registration to the ROC on June 22, 2026 and Prospectus shall be filed with the RoC in accordance with Section 26(4) of the Companies Act, 2013.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus/ Prospectus will be filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 288 of the RHP.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited (“BSE”) should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to page 290 of the Red Herring Prospectus for the full text of the Disclaimer clause pertaining to BSE.

CREDIT RATING: This being the Issue of Equity Shares, no credit rating is required.

DEBENTURE TRUSTEE: This being the Issue of Equity Shares, the appointment of Trustees is not required.

IPO GRADING: Since this Issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to section titled “Risk Factors” appearing on page 20 of the Red Herring Prospectus.

TRACK RECORD OF BOOK RUNNING LEAD MANAGER: The BRLM associated with the Issue has handled 60 Public Issue/Offer in the past three years, out of which none of the issue was closed below the Issue/ Offer Price on listing date.

Particulars	Numbers of Issues Handled	Issue closed below Issue price on listing date
Main Board	05	NII
SME	55	NII

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 BEELINE CAPITAL ADVISORS PRIVATE LIMITED SEBI Registration Number: INM000012917 Address: B 1311-1314, Thirteenth Floor, Shilp Corporate Park, Rajpath Rangoli Road, Thaltej, Ahmadabad-380054, Gujarat, India. Telephone Number: 07948407357 Email Id: mb@beelinemb.com Investors Grievance Id: ig@beelinemb.com Website: www.beelinemb.com Contact Person: Mr. Nikhil Shah CIN: U67190GJ2020PTC114322	 KFIN TECHNOLOGIES LIMITED SEBI Registration Number: INR000000221 Regd. Office Address: 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Mumbai - 400070, Maharashtra. Corp. Office: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032, Telangana. Tel. Number: +91 40 6716 2222 Email Id: kratikal ipo@kfintech.com Investors Grievance Id: einward.ris@kfintech.com Website: www.kfintech.com Contact Person: M Murali Krishna CIN: L72400MH2017PLC444072	 KRATIKAL TECH LIMITED Mr. Anmol Gupta Registered Office & Corporate Office: 5th Floor A-5 Sector 68, Grovy Optiva, Gautam Buddha Nagar, Noida – 201301, Uttar Pradesh, India. Telephone No: +91 9220841199 E-Mail: cs@kratikal.com Website: https://kratikal.com/ Investors can contact the Company Secretary and Compliance Officer or the BRLM or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at <https://kratikal.com/> the website of the BRLM to the Issue at www.beelinemb.com, the website of BSE Limited i.e. www.bseindia.com, respectively.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the abridged prospectus shall be available on the website of the Company, BRLM and BSE at <https://kratikal.com/>, <https://www.beelinemb.com/> and <https://www.bseindia.com>, respectively.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered and Corporate Office of the Company: Kratikal Tech Limited, Telephone: +91 9220841199; BRLM: Beeline Capital Advisors Private Limited, Telephone: +91-79 49185784 and the Syndicate Member: Spread X Securities Private Limited; Telephone: +91 79 69072020 and at the selected locations of the Sub-Syndicate Members, Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the websites of BSE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

Application Supported by Blocked Amount (ASBA): All investors in this Issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

SYNDICATE MEMBER: Spread X Securities Private Limited

For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter “Issue Procedure” on page 311 of the Red Herring Prospectus.

Continue From Next Page...



OFFICE OF THE CHIEF
GENERAL MANAGER
CONSTRUCTION &
DESIGN SERVICES
(E/M WING) U.P. JAL
NIGAM (URBAN), 5/393,
VIRAM KHAND, GOMTI
NAGAR, LUCKNOW
Letter No.: 896/Karya-17/(26)/104
Dated : 22.06.2026
GEM BID NOTICE

U.P. Jal Nigam (Urban) invites
digitally signed Gem-bids for
"Renovation of ZPS Work
including all Civil & E/M Work"
from eligible, reputed and
experienced bidder. Detailed Gem-
bid documents will be available for
download from 24.06.2026 by
04:00 Hrs., sub-mission of e-bid till
08.07.2026 up to 11:00 Hrs. and
opening of Gem-bid on 08.07.2026
at 12:30 Hrs. EMD required as per
details given N.I.T. & E-Tender Cost
is Rs. 5000.00 + GST @18%. for
tender. Details are also available on
Gem portal <https://bidplus.gem.gov.in/all-bids>.

"IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

	टाटा कैपिटल हाउसिंग फाइनेंस लिमिटेड पंजीकृत कार्यालय : 11वीं मंजिल, टावर ए, पेनिनसुला बिजनेस पार्क, गणपतराव कदम मार्ग, लोअर परेल, मुंबई-400013		
कब्जा-सूचना (अचल संपत्ति हेतु) (प्रतिभूति हित प्रवर्तन विनियम, 2002 के नियम 8(1) के साथ पठित परिशिष्ट IV के अनुसार)			
जबकि, अयोहस्ताक्षरी वितीय परिसंपत्तियों के प्रतिभूतिकरण और पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 टाटा कैपिटल हाउसिंग फाइनेंस लिमिटेड के अधिकृत अधिकारी होने के नाते और प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 3 के साथ पठित धारा 13(12) के तहत प्रदत्त शक्तियों का प्रयोग करते हुए नीचे उल्लिखित एक मांग नोटिस जारी किया है, जिसमें उधारकर्ताओं को नोटिस में उल्लिखित राशि को उक्त नोटिस की तारीख से 60 दिनों के भीतर चुकाने के लिए कहा गया। उधारकर्ता द्वारा उक्त राशि का भुगतान करने में विफल होने पर, विशेष रूप से उधारकर्ताओं और सामान्य तौर पर जनता को नोटिस दिया जाता है कि अयोहस्ताक्षरी ने उक्त नियमन के नियम 8 के साथ पठित धारा 13(4) के तहत प्रदत्त शक्तियों का प्रयोग करते नीचे वर्णित संपत्ति का कब्जा कर लिया है। विशेष रूप से उधारकर्ताओं और आम तौर पर जनता को, संपत्ति के साथ सीधा न करने के लिए चेतावनी दी जाती है और संपत्ति के साथ किसी भी तरह का लेनदेन टाटा कैपिटल हाउसिंग फाइनेंस लिमिटेड को नीचे निर्दिष्ट राशि, उसके साथ उस पर ब्याज और नीचे निर्दिष्ट तारीख से दंडात्मक ब्याज, शुल्क, लागत आदि के प्रभार के अधीन होगा। प्रतिभूति परिसंपत्तियों को भुगाने के लिए उपलब्ध समय के संबंध में, अधिनियम की धारा 13 की उप-धारा (8) के प्रावधानों के लिए उधारकर्ता का ध्यान आकर्षित किया जाता है।			
ऋण खाता संख्या:	वायताधार (ओ)/ कानूनी वारिस/ कानूनी प्रतिनिधि(ओ) का नाम	राशि और मांग नोटिस की तिथि	कब्जा तिथि
TCHHL 03700001 00092657 TCHIN 03700001 00095314	श्री मुवीन (उधारकर्ता) और श्रीमती परवीन (सह-उधारकर्ता)	आपके द्वारा लिए गए ऋण खाता TCHHL0370000100092657 के तहत रु. 8,62,479/- और ऋण खाता नं. TCHIN 0370000100095314 के तहत रु. 29,412/- यानी 08.04.2026 तक कुल रु. 8,91,891/- (आठ लाख इक्यानवे हजार आठ सौ इक्यानवे रुपये मात्र) बकाया है।	19.06.2026
प्रतिभूति संपत्तियों/अचल संपत्तियों का विवरण: शहीद नगर, शमसाबाद रोड, हाउसिंग स्कीम, ताजगंज वाई, आगरा, उत्तर प्रदेश- 282001 में स्थित रेंजिडेशियल प्लॉट नंबर एस/एस/50 (साइट एंड सर्वेस नंबर 50) का सम्पूर्ण टुकड़ा एवं हिस्सा, जिसका क्षेत्रफल 28 वर्ग मीटर है और इसमें सेल डीड में बताई गई सभी साझी सुविधाएं शामिल हैं। सीमाएं: पूर्व 4 मीटर चौड़ा रास्ता, पश्चिम: एस. एस. प्लॉट, उत्तर: एस.एस. प्लॉट नंबर 51, दक्षिण: एस.एस.प्लॉट नंबर 49			
दिनांक- 23.06.2026 स्थान: आगरा, उत्तर प्रदेश		हस्ता/- प्राधिकृत अधिकारी, कृते टाटा कैपिटल हाउसिंग फाइनेंस लिमिटेड	

कार्यालय परियोजना प्रबन्धक, निर्माण एवं परिकल्प सेवायें, (वि०/यां० विंग), यूनिट-द्वितीय, उ.प्र. जल निगम (नगरीय), 4/308, विनीत खण्ड, गोमती नगर, लखनऊ (30प्र० सरकार का उपक्रम) पत्रांक: 1215/कार्य-9/(26)/502 दिनांक 22.06.2026 अल्पकालीन निविदा सूचना उ०प्र० जल निगम, की ओर से क्विक वाटरिंग के अन्तर्गत विभिन्न कार्यों हेतु निविदाओं की बिक्री दिनांक 23.06.2026 से 27.06.2026 तक कार्यालय प्रोजेक्ट मैनेजर, निर्माण एवं परिकल्प सेवाएं, (वि०/यां०, विंग), यूनिट-द्वितीय, उत्तर प्रदेश जल निगम (नगरीय) 4/308, विनीत खण्ड, गोमती नगर, लखनऊ एवं कार्यालय प्रोजेक्ट मैनेजर, निर्माण एवं परिकल्प सेवाएं, (वि०/ यां०, विंग), उत्तर प्रदेश जल निगम (नगरीय) फ्लैट नं०-आर०-16 नेहरू इन्क्लेव, गोमती नगर, लखनऊ से की जायेगी। निविदा प्रपत्र का मूल्य रु० 1000.00 +18% जी.एस.टी. (1000.00+180.00= 1180.00) है। निविदा के कार्यों का विस्तृत विवरण जल निगम की वेबसाइट http://jn.upscd.gov.in से अथवा सम्बन्धित कार्यालय से प्राप्त किया जा सकता है। निविदा सूचना:- निविदा विक्रय की तिथि - 23.06.2026 से 27.06.2026 अपराह्न 04:00 बजे। निविदा डालने की तिथि - 29.06.2026 अपराह्न 12:00 बजे। निविदा खोलने की तिथि - 29.06.2026 अपराह्न 02:00 बजे।

	इंडिया शेल्टर फाइनेंस कार्पोरेशन लिमिटेड पंजी कार्यालय : प्लॉट-15, छत्रा लाल, सेक्टर-44, इंदौरदुर्गनाथ परिया, गुरुग्राम, हरियाणा-122 002	अवध समर्पित हेतु कब्जा सूचना	
जबकि, अयोहस्ताक्षरी ने इंडिया शेल्टर फाइनेंस कार्पोरेशन लिमिटेड के प्राधिकृत अधिकारी के रूप में, वित्तीय आस्तियों का प्रतिभूतिकरण एवं पुनर्निर्माण और प्रतिभूति हित (प्रवर्तन) अधिनियम, 2002 के अधीन और धारा 13(12) के साथ पठित प्रतिभूति हित (प्रवर्तन) नियमावली, 2002 के नियम 3 के अधीन प्रदत्त शक्तियों का प्रयोग करते हुए एक मांग सूचना इसमें आगे वर्णित खाते के सामने वर्णित तिथि को जारी की थी, जिसमें कर्जदार और सम्पत्ति/प्रतिभूति के स्वामी से बकाया राशि का भुगतान उक्त सूचना की तिथि से 60 दिन के भीतर करने की मांग की गई थी। जबकि सम्पत्ति स्वामी और अन्य उक्त बकाया राशि चुकाने में असफल रहे हैं, एतद्वारा अयोधित कर्जदारों तथा सर्वसाधारण को सूचना दी जाती है कि अयोहस्ताक्षरी ने यहां नीचे वर्णित सम्पत्ति/यों का कब्जा उक्त अधिनियम की धारा 13(4) के साथ पठित उक्त नियमावली के नियम 8 एवं 9 के अधीन उसको प्रदत्त शक्तियों का प्रयोग करते हुए प्रत्येक खाते के सामने वर्णित तिथि को प्राप्त कर लिया है। अब, कर्जदार को विशेष रूप से तथा सर्वसाधारण को इन सम्पत्ति/यों के संबंध में संभाव्यता नहीं करने हेतु सावधान किया जाता है तथा इन सम्पत्ति/यों के संबंध में कोई भी संभाव्यता इंडिया शेल्टर फाइनेंस कार्पोरेशन लिमिटेड की नीचे वर्णित बकाया राशि तथा उस पर ब्याज, लागत इत्यादि के प्रभारोंन होगा।			
कर्जदार/गारंटर (सम्पत्ति स्वामी) का नाम एवं ऋण खाता नंबर	प्रमाणित/बैंक सम्पत्ति (सम्पत्ति के समी अंश एवं खंड) का वर्णन	मांग सूचना की तिथि, मांग सूचना की तिथि तक बकाया राशि	कब्जा की तिथि
श्री/श्रीमती पूजा कंवर पत्नी कंवर सिंह खसरा संख्या 117, 721/118, 120, 121, 122, 123, प्लॉट संख्या 27, नगर पालिका, फतेहनगर, सनबाड़ जिला- उदयपुर राजस्थान 312005 ऋण खाता संख्या HL31CHLONS000005072422/AP-10174153 (साखा : उदयपुर)	सम्पत्ति के समी अंश एवं खंड : खसरा संख्या 117, 721/118, 120, 121, 122, 123, प्लॉट संख्या 27, नगर पालिका, फतेहनगर, सनबाड़ जिला- उदयपुर राजस्थान 312005 सीमा: पूर्व 30 फीट रोड, पश्चिम खाली प्लॉट 38, उत्तर - यू/सी हाउस, दक्षिण - खाली प्लॉट 28	मांग सूचना : 11-04-2025 रु. 25,26,380/- (रुपये पच्चीस लाख छब्बीस हजार तीन सौ अस्सी मात्र) 10-04-2025 तक बकाया 11-04-2025 से ब्याज और भुगतान की तिथि तक अन्य शुल्क और लागत सहित	17-06-2026
श्री/श्रीमती रेखा बाई भील पत्नी हीरा लाल भील, पट्टा नंबर 31, बही नंबर 15, ग्राम बडोदिया ग्राम पंचायत बसेरा, पंचायत समिति तथा जिला प्रतापगढ़, राजस्थान- 312605 HLPSTVLONS000005144825 LAPTVL-LONS000005143399/AP-10326899 & AP-10323768 (साखा : प्रतापगढ़)	सम्पत्ति के समी अंश एवं खंड : पट्टा नंबर 31, बही नंबर 15, ग्राम बडोदिया ग्राम पंचायत बसेरा, पंचायत समिति तथा जिला प्रतापगढ़, राजस्थान- 312605 क्षेत्रफल परिमाण 908 वर्ग फीट, सीमा: उत्तर - गजेन्द्र सिंह का मकान, दक्षिण - रोड, पूर्व : कारु लाल प्रजापत, पश्चिम मुकेश प्रजापत का मकान	मांग सूचना : 11-02-2025 रु. 720088/- (सात लाख बीस हजार अठ्ठासी रुपये मात्र) 10-02-2025 तक बकाया 11-02-2025 से ब्याज और भुगतान की तिथि तक अन्य शुल्क और लागत सहित	18-06-2026
श्री/श्रीमती राधा कुंवर पत्नी कुशल सिंह पट्टा नंबर 7 बही नंबर 58, ग्राम और ग्राम पंचायत मगरोदा पंचायत समिति और जिला प्रतापगढ़, राजस्थान- 312623 HLPSTVLONS000005150480 LAPTVLONS000005145960/AP-10340256 & AP-10339394 (साखा : प्रतापगढ़)	सम्पत्ति के समी अंश एवं खंड : पट्टा नंबर 7 बही नंबर 58, ग्राम और ग्राम पंचायत मगरोदा पंचायत समिति और जिला प्रतापगढ़, राजस्थान- 312623 क्षेत्रफल परिमाण 1260 वर्ग फीट। सीमा: बाबूलाल/लक्ष्मण बाबरी का मकान, पश्चिम रव भूमि फिर सड़क, उत्तर - विष्णु कंवर/गोविंद सिंह का मकान, दक्षिण - रोड और सेन गेट	मांग सूचना : 11-02-2025 रु. 1157673/- (प्याह्र लाख सत्तान्न हजार छह सौ त्तिहत्तर रुपये) 10-02-2025 तक बकाया 11-02-2025 से ब्याज और भुगतान की तिथि तक अन्य शुल्क और लागत सहित	18-06-2026
स्थान : राजस्थान कृते इंडिया शेल्टर फाइनेंस कार्पोरेशन लिमिटेड (प्राधिकृत अधिकारी) विक्री भी प्रहल के लिए कृपया सार्वजनिक करें : श्री सुरेन्द्र पारीक (9530088330) एवं श्री नमन बाघना (8386825222)			



क्षेत्रीय कार्यालय: नेताजी मार्ग, मीठाखली सिक्स रोड के पास, एलिसब्रिज, अहमदाबाद-6, फोन: +91-26421671-75

भौतिक कब्जा सूचना

एतद्वारा सूचित किया जाता है कि विनीय परिसंपत्तियों के प्रतिभूतिकरण और पुनर्निर्माण और प्रतिभूति हित प्रवर्तन अधिनियम, 2002 के तहत और प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 3 के साथ पठित धारा 13(12) के तहत प्रदत्त शक्तियों का प्रयोग के तहत प्राधिकृत अधिकारी ने उधारकर्ताओं को निम्नलिखित में उल्लिखित खाते के सामने उल्लिखित तारीख पर मांग नोटिस जारी किया है, जिसमें उन्हें उक्त नोटिस की प्राप्ति की तारीख से 60 दिनों के भीतर राशि चुकाने के लिए कहा गया है। उधारकर्ताओं द्वारा राशि भुगतान करने में विफल रहने पर, आम जनता और विशेष रूप से उधारकर्ताओं को नोटिस दिया जाता है कि अयोहस्ताक्षरी ने संपत्ति का भौतिक कब्जा उक्त अधिनियम की धारा 13(4) के साथ उक्त नियमों के नियम 8 के तहत नीचे वर्णित खाते के समक्ष उल्लिखित तिथि को ले लिया है। विशेष रूप से उधारकर्ता और आम तौर पर जनता को एतद्वारा चेतावनी दी जाती है कि वे संपत्ति से कोई भी व्यवहार न करें और संपत्ति से संबंधित कोई भी व्यवहार बैंक के प्रभार बांसे राशि और उस पर ब्याज, खर्च एवं लागत इत्यादि सहित के अधीन होगा। सुरक्षित परिसंपत्तियों को भुगाने के लिए उपलब्ध समय के संबंध में, उधारकर्ताओं/बंधककर्ता का ध्यान अधिनियम की धारा 13 की उपधारा (8) के प्रावधानों की ओर आकर्षित किया जाता है।

उधारकर्ताओं, गारंटर का नाम और ऋण खाता नं.	बंधक सम्पत्ति का विवरण (सुरक्षित सम्पत्ति)	मांग सूचना की तिथि	भौतिक कब्जा सूचना की तिथि	मांग सूचना की तिथि तक बकाया राशि
सुरेश यादव, संभु यादव, शिव कुमार यादव 20008530001140 एवं 20008530001017	संपत्ति का वह समस्त भाग एवं अंश जोकि भूमि, मोजा सिकोला, पीएच.नं. 17, आरएनएम दुर्ग 2, वार्ड नं. 18, खसरा नं. 296/3, 480 बंगफुट, जिला - दुर्ग, छत्तीसगढ़, सुरेश यादव के स्वामित्व में और निम्नानुसार सीमाएं: उत्तर: 16 फीट सड़क, पूर्व: विक्रंता शेष भूमि, पश्चिम: मानिकपुरी की भूमि, दक्षिण: विक्रंता शेष भूमि	13. जनवरी 2025	18 जून 2026	रु. 7,83,859.31
स्थान: छत्तीसगढ़, तिथि: 23 जून 2026		प्राधिकृत अधिकारी, बंधन बैंक लिमिटेड		

Continue From Previous Page...

BANKER TO THE ISSUE/ ESCROW COLLECTION BANK AND REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: ICICI Bank Limited.
SPONSOR BANKS: ICICI Bank Limited.

UPI: UPI Bidders can also bid through UPI mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On behalf of Board of Directors
For, Kratikal Tech Limited
(Formerly Kratikal Tech Private Limited)
sd/-

Place: Noida, Uttar Pradesh
Date: June 22, 2026

Mr. Pavan Kumar
Chairman cum Managing Director and CEO

Disclaimer: Kratikal Tech Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public issue of its Equity Shares and has filed the RHP with the Registrar of Companies, ROC Uttar Pradesh II on June 22, 2026 and thereafter with SEBI and the Stock Exchanges. The RHP is available on the websites of SEBI at www.sebi.gov.in, website of the Company at <https://kratikal.com/>, the website of the BRLM to the Issue at www.beelimb.com, the website of BSE SME i.e. www.bseindia.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 20 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being Offered and sold outside the United States in "offshore transactions" in reliance on Regulation S under the Securities Act and the applicable laws of each jurisdiction where such Offers and sales are made. There will be no public offering in the United States.



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(Please scan this QR code to view the RHP and Abridged Prospectus)



KRATIKAL TECH LIMITED

(Formerly Kratikal Tech Private Limited)

CIN: U62099UP2013PLC060625

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME")

Our Company was originally incorporated as "Kratikal Tech Private Limited" as a private limited company, under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated November 13, 2013 issued by the Registrar of Companies, Uttar Pradesh, having Corporate Identification Number U72900UP2013PTC060625. Subsequently, our Company was converted from a private limited company to public limited company pursuant to special resolution passed in the Extra-Ordinary General Meeting of the company held on September 09, 2025 and consequently the name of our Company was changed to "Kratikal Tech Limited" pursuant to Certificate of Incorporation Consequent upon conversion to public company dated September 23, 2025 issued by Assistant Registrar of Companies/ Deputy Registrar of Companies/ Registrar of Companies, Central Processing Centre having Corporate Identification Number U72900UP2013PLC060625. Furthermore, our Company changed its Main Object Clause pursuant to a resolution passed by the Shareholders in an Annual General Meeting held on September 30, 2025 vide Certificate of Registration of the Special Resolution Confirming Alteration of Object Clause(s) issued by Assistant Registrar of Companies/ Deputy Registrar of Companies/ Registrar of Companies, Central Processing Centre. Our Company's Corporate Identity Number consequent to Alteration of Object Clause(s) is U62099UP2013PLC060625. For details of change in registered office of our Company, please refer to chapter titled "History and Corporate Structure" beginning on page no. 216 of the Red Herring Prospectus.

Registered and Corporate Office: 5th Floor A-5 Sector 68, Grovy Optiva, Gautam Buddha Nagar, Noida - 201301, Uttar Pradesh, India.

Website: <https://kratikal.com/> ; E-Mail: cs@kratikal.com; Telephone No: +91 9220841199; Company Secretary and Compliance Officer: Mr. Anmol Gupta

PROMOTERS OF OUR COMPANY: MR. PAVAN KUMAR, MR. PARATOSH KUMAR AND MR. DIP JUNG THAPA

THE ISSUE

INITIAL PUBLIC ISSUE OF UP TO 29,40,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF KRATIKAL TECH LIMITED ("KTL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [•] LAKHS ("THE ISSUE"), OF WHICH 1,50,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 27,90,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.49% AND 25.13% RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

PRICE BAND: ₹ 128/- TO ₹ 135/- PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH.

THE FLOOR PRICE IS 12.80 TIMES OF THE FACE VALUE AND THE CAP PRICE IS 13.50 TIMES OF THE FACE VALUE.

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2026 AT THE FLOOR PRICE IS 16.31 TIMES AND AT THE CAP PRICE IS 17.20 TIMES.

BIDS CAN BE MADE FOR A MINIMUM OF 2000 EQUITY SHARES AND IN MULTIPLES OF 1000 EQUITY SHARES THEREAFTER.

ISSUE PROGRAMME

ANCHOR INVESTOR BIDDING DATE: MONDAY, JUNE 29, 2026

BID / ISSUE OPENS ON: TUESDAY, JUNE 30, 2026

BID / ISSUE CLOSES ON: THURSDAY, JULY 02, 2026 ^

^ UPI mandate end time shall be at 05:00 pm on the Bid / Issue closing date.

BRIEF DESCRIPTION OF THE ISSUER COMPANY

Our Company is engaged in providing AI-driven, Software-as-a-Service–based cybersecurity solutions through its proprietary security software platform, supported by cybersecurity and regulatory compliance services, enabling enterprises to achieve measurable cyber risk reduction and enhanced resilience. Our People Security Management (PSM) capabilities are delivered through the proprietary Threatcop platform, which focuses on reducing human-related cyber risks, and are enhanced by technology and process security offerings delivered under the Kratikal brand. Together, these offerings provide integrated protection across the People–Process–Technology stack, supporting organizations in proactively identifying, prioritizing, and mitigating cyber risks while strengthening their overall security posture in an increasingly threat environment.

THE ISSUE IS BEING MADE THROUGH THE BOOK BUILDING PROCESS IN TERMS OF REGULATION 229(2) AND 253(1) OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 AS AMENDED READ WITH RULE 19(2)(B) OF SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED FROM TIME TO TIME. (INITIAL PUBLIC OFFER BY SMALL AND MEDIUM ENTERPRISES).

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME"). BSE LIMITED SHALL BE THE DESIGNATED STOCK EXCHANGE.

ALLOCATION IN THE ISSUE

QIB PORTION: NOT MORE THAN 13,89,000 EQUITY SHARES I.E., 49.78% OF THE NET ISSUE

INDIVIDUAL PORTION: NOT LESS THAN 9,78,000 EQUITY SHARES I.E., 35.05% OF THE NET ISSUE

NON-INSTITUTIONAL PORTION: NOT LESS THAN 4,23,000 EQUITY SHARES I.E., 15.16% OF THE NET ISSUE

MARKET MAKER PORTION: 1,50,000 EQUITY SHARES I.E., 5.10% OF THE ISSUE

For further details, please refer chapter titled "Terms of The Issue" beginning on Page No. 298 of the Red Herring Prospectus.

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISK FACTORS INVOLVED AND MUST NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER.

In accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution dated June 18, 2026, the above provided price band is justified based on quantitative factors/ KPIs disclosed in the 'Basis for Issue Price' section beginning on page 124 of the Red Herring Prospectus vis-a-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable, disclosed in 'Basis for Issue Price' section beginning on page 124 of the Red Herring Prospectus and provided below in the advertisement.

RISKS TO INVESTORS:

1. Risk to investors: Summary Description of key Risk Factors Based on Materiality (For further details, please refer to Section titled "Risk Factors" on page 20 of RHP)

a. Our Industry is highly employee intensive industry. Thus, Employees Benefit expenses constitute a major portion of our expenses. Such significant increase in this cost could lead to lower profitability.

b. Our business is subject to evolving laws regarding privacy, data protection and other related matters. Many of these laws are subject to change and could result in claims, changes to our business practices, monetary penalties, increased cost of operations, or declines in customer growth or engagement, which may harm our business.

c. Our revenues are geographically concentrated with top six states contributing majority of the total revenue, and any adverse developments in these regions could adversely affect our business and financial performance.

d. We have experienced negative cash flows in the past. Any such negative cash flows in the future could affect our business, results of operations and prospects.

e. If we do not successfully anticipate market needs or develop and introduce new solutions that meet users' needs on a timely basis, we may not be able to compete effectively and our revenue, reputation, financial conditions, results of operations and cash flows may be adversely affected.

f. Our pricing structures do not accurately anticipate the cost and complexity of performing our work and if we are unable to manage costs successfully, then certain of our projects could be or become unprofitable.

g. Intense competition in the market for technology services could affect our pricing, which could reduce our share of business from clients and decrease our revenues and profitability.

h. A significant portion of our revenues is generated during the last quarter of the financial year, and any delay or reduction in customer spending during this period may materially affect our annual financial performance.

i. There have been certain instances of regulatory non-compliances or delays or errors in the past. We may be subject to regulatory actions and penalties for any such past or future non-compliance or delays or errors and our business, financial condition and reputation may be adversely affected.

j. Our investments in overseas subsidiaries may not yield the expected benefits, and any failure of such subsidiaries to operate effectively could adversely affect our growth strategy and financial performance.

k. Average cost of acquisition of Equity Shares held by the Individual Promoters is:
5. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.

a) Price per share of our Company based on primary/ new issue of Equity Shares or convertible securities(excluding Equity Shares issued under employee stock option plans and issuance of Equity Shares pursuant to a bonus issue) during the 18 months preceding the date of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid up share capital of our Company (calculated based on the pre-issue capital before such transactions and excluding employee stock options granted but not vested) in a single transaction or multiple transactions combined together over a span of rolling 30 days. ("Primary Issuances")

The details of such primary Issuances made by our company is mentioned below:

Sr. No.	Name of the Promoters	No. of Shares held	Average cost of Acquisition (in ₹)
1.	Mr. Pavan Kumar	36,13,813	1.08
2.	Mr. Paratosh Kumar	16,05,271	2.31
3.	Mr. Dip Jung Thapa	6,78,863	9.92

The Issue Price at the upper end of the Price Band is ₹ 135/- per Equity Share.

• The Price/ Earnings ratio based on Diluted EPS for Fiscal 2026 for the company at the upper end of the Price Band is 17.20 times.

• Weighted Average Return on Net worth for Fiscals 2026, 2025 and 2024 is 32.35%.

2. Details for suitable ratio of the company and its peer group for the year ended March 31, 2026.

Name of the company	Standalone / Consolidated	Face Value (₹)	Current Market Price (₹)	EPS (₹) Basic	P/E Ratio	RoNW (%)	NAV per Equity Share (₹)	Revenue from operations(₹ in Lakhs)
Kratikal Tech Limited	Consolidated	10.00	[•]	7.86	[•]	25.57%	29.43	3,671.59
Peer Group								
AAA Technologies Limited	Standalone	10.00	89.16	1.61	55.38	6.66%	24.14	2037.86
Accedere Limited	Consolidated	10.00	60.34	1.37	44.04	12.51%	10.98	415.34

We have mentioned listed peer which falls in the similar line of business as of our Company for broad comparison purpose.

Source: All the financial information for listed industry peer mentioned above is sourced from the Financial Results of the aforesaid companies for the year ended March 31,2026 and stock exchange data dated March 30, 2026 to compute the corresponding financial ratios. Also wherever such ratios were not readily available in the financial results or other publicly available documents, the same have been computed by the Company.

Notes:

1. P/E ratio has been computed based on the closing market price of equity shares on March 30, 2026 on BSE and NSE divided by the diluted EPS for the year ended March 31, 2026.

2. RoNW is computed as net profit after tax divided by the closing net worth. Net worth has been computed as sum of share capital and reserves and surplus.

3. NAV is computed as the closing net worth divided by the closing outstanding number of equity shares adjusted for corporate actions, if any.

3. Weighted Average return on net worth and return on net worth for the last 3 FYs:
- c) Price per share based on the last five primary or secondary transactions;

Since there are transactions to report to under (a) and (b) as above, therefore, information based on last 5 primary or secondary transactions (secondary transactions where Promoters / Promoter Group entities or Selling Shareholder or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction) not older than 3 years prior to the date of the Red Herring Prospectus irrespective of the size of transactions is not required to be disclosed.

Based on the above transactions, below are the details of the weighted average cost of acquisition, as compared to the Floor Price and the Cap Price:

Weighted average cost of acquisition & Issue price:

Financial Year/Period	Return on Net Worth (%)	Weights
Financial Year ended March 31, 2026	25.57%	3
Financial Year ended March 31, 2025	34.28%	2
Financial Year ended March 31, 2024	48.83%	1
Weighted Average	32.35%	

Notes:

1. Weighted Average = Aggregate of year-wise weighted RoNW divided by the aggregate of weights i.e. sum of (RoNW × Weight) for each year / Total of weights;

2. The figures disclosed above are based on the Restated Financial Statements of our Company.

3. Net worth, as restated at the end of the relevant financial year/period, is equity attributable to the owners of the Company.

4. Weighted average cost of acquisition of all the shares transacted in the three years, 18 months and one year preceding the date of the Red Herring Prospectus.
5. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.

a) Price per share of our Company based on primary/ new issue of Equity Shares or convertible securities(excluding Equity Shares issued under employee stock option plans and issuance of Equity Shares pursuant to a bonus issue) during the 18 months preceding the date of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid up share capital of our Company (calculated based on the pre-issue capital before such transactions and excluding employee stock options granted but not vested) in a single transaction or multiple transactions combined together over a span of rolling 30 days. ("Primary Issuances")

The details of such primary Issuances made by our company is mentioned below:

Period	Weighted Average Cost of Acquisition (in ₹)	Cap Price is 'X' times the Weighted Average Cost of Acquisition	Range of acquisition price: Lowest Price - Highest Price (in ₹)
Last one year	9.83	13.73	0-17730
Last eighteen months	9.83	13.73	0-17730
Last three years	9.83	13.73	0-17730

5. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.

a) Price per share of our Company based on primary/ new issue of Equity Shares or convertible securities(excluding Equity Shares issued under employee stock option plans and issuance of Equity Shares pursuant to a bonus issue) during the 18 months preceding the date of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid up share capital of our Company (calculated based on the pre-issue capital before such transactions and excluding employee stock options granted but not vested) in a single transaction or multiple transactions combined together over a span of rolling 30 days. ("Primary Issuances")

The details of such primary Issuances made by our company is mentioned below:
5. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.

a) Price per share of our Company based on primary/ new issue of Equity Shares or convertible securities(excluding Equity Shares issued under employee stock option plans and issuance of Equity Shares pursuant to a bonus issue) during the 18 months preceding the date of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid up share capital of our Company (calculated based on the pre-issue capital before such transactions and excluding employee stock options granted but not vested) in a single transaction or multiple transactions combined together over a span of rolling 30 days. ("Primary Issuances")

The details of such primary Issuances made by our company is mentioned below:

Date of allotment	Nature of Specified Security	No. of Specified Security allotted	Face value per Specified Security (₹)	Issue price per Specified Security (₹)	Nature of allotment	Nature of Consideration	Total Consideration (₹ in Lakhs)
August 27, 2025	Equity Shares	1856	10.00	100.00	Conversion of CCPS	Other than Cash	0.00
December 08, 2025	Equity Shares	500800	10.00	125.00	Private Placement	Cash	6,26,00,000
Weighted average cost of acquisition ("WACA") (primary issuances) (₹ per specified security) (Pre-Bonus Adjustment)							125.00

- b) Price per share of our Company based on secondary sale / acquisition of Equity Shares or convertible securities, where our Promoters, Promoter Selling Shareholder, members of our Promoter Group, or Shareholder(s) having the right to nominate director(s) to the Board of the our Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of filing of the Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of our Company (calculated based on the pre-issue capital before such transactions and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days ("Secondary Transactions")

The details of such Secondary Issuances made by our company is mentioned below:
- b) Price per share of our Company based on secondary sale / acquisition of Equity Shares or convertible securities, where our Promoters, Promoter Selling Shareholder, members of our Promoter Group, or Shareholder(s) having the right to nominate director(s) to the Board of the our Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of filing of the Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of our Company (calculated based on the pre-issue capital before such transactions and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days ("Secondary Transactions")

The details of such Secondary Issuances made by our company is mentioned below:

Date of allotment	Nature of Specified Security	No. of Specified Security allotted	Face value per Specified Security (₹)	Issue price per Specified Security (₹)	Nature of allotment	Nature of Consideration	Total Consideration (₹ in Lakhs)
July 14, 2025	Equity Shares	866	10.00	17730.00	Transfer	Cash	1,53,54,180.00
Weighted average cost of acquisition ("WACA") (secondary issuances) (₹ per specified security) (Pre-Bonus Adjustment)							17,730.00
Weighted Average Cost of Acquisition based on secondary Acquisition after Adjustment for Bonus Issue made on November 26, 2025 (Ratio of 600:1)							29.50

- c) Price per share based on the last five primary or secondary transactions;

Since there are transactions to report to under (a) and (b) as above, therefore, information based on last 5 primary or secondary transactions (secondary transactions where Promoters / Promoter Group entities or Selling Shareholder or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction) not older than 3 years prior to the date of the Red Herring Prospectus irrespective of the size of transactions is not required to be disclosed.

Based on the above transactions, below are the details of the weighted average cost of acquisition, as compared to the Floor Price and the Cap Price:

Weighted average cost of acquisition & Issue price:
- c) Price per share based on the last five primary or secondary transactions;

Since there are transactions to report to under (a) and (b) as above, therefore, information based on last 5 primary or secondary transactions (secondary transactions where Promoters / Promoter Group entities or Selling Shareholder or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction) not older than 3 years prior to the date of the Red Herring Prospectus irrespective of the size of transactions is not required to be disclosed.

Based on the above transactions, below are the details of the weighted average cost of acquisition, as compared to the Floor Price and the Cap Price:

Weighted average cost of acquisition & Issue price:

Types of transactions	Weighted average cost of acquisition (₹ per Equity Share)*	Floor price (i.e., ₹ 128/-)*	Cap price (i.e., ₹ 135/-)*
Weighted average cost of acquisition of primary / new issue as per paragraph 5(a) above.	125.00	1.02	1.08
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph 5(b) above.	29.50	4.34	4.58

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ADDITIONAL INFORMATION FOR INVESTORS							
1. Details of proposed /undertaken pre-issue placements from the DRHP filing date: Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.							
2. Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date: Not Applicable							
3. Pre-Issue Shareholding of Promoter / Promoter Group and Additional Top 10 Shareholders of the Company.							
Sr. No.	Pre-Issue shareholding as at the date of Advertisement			Post-Issue shareholding as at Allotment*			
	Shareholders	Number of Equity Shares	Shareholding (in%)	At the lower end of the price band (₹ 128/-)	At the upper end of the price band (₹ 135/-)		
				Number of Equity Shares	Share holding (in%)*	Number of Equity Shares	Share holding (in %)*
Promoters (A):							
1.	Mr. Pavan Kumar	36,13,813	44.28	36,13,813	32.56	36,13,813	32.56
2.	Mr. Paratosh Kumar	16,05,271	19.67	16,05,271	14.46	16,05,271	14.46
3.	Mr. Dip Jung Thapa	6,78,863	8.32	6,78,863	6.12	6,78,863	6.12
	TOTAL A	58,97,947	72.27	58,97,947	53.14	58,97,947	53.14
Promoter's Group (B):							
1.	Mr. Lakhendra Kushwah	16,000	0.20	16,000	0.14	16,000	0.14
2.	Mr. Akash Kumar Bansal	8,800	0.11	8,800	0.08	8,800	0.08
	TOTAL B	24,800	0.31	24,800	0.22	24,800	0.22
Total Promoters and Promoter Group Shareholding (A+B)		59,22,747	72.58	59,22,747	53.36	59,22,747	53.36
Top 10 shareholders (Other than Promoters and Promoter Group)							
1.	Mr. Chandra Kant Sharma	3,49,181	4.28	3,49,181	3.15	3,49,181	3.15
2.	M/s. ART Venture Finance (India) Private Limited	2,75,258	3.37	2,75,258	2.48	2,75,258	2.48
3.	Mr. Jyoti Prasad Bhatt	1,50,250	1.84	1,50,250	1.35	1,50,250	1.35
4.	Mr. Sanjeev Bedekar	1,11,185	1.36	1,11,185	1.00	1,11,185	1.00
5.	Mr. Rajeev Ruprajendra Chitrabhanu	1,09,382	1.34	1,09,382	0.99	1,09,382	0.99

6.	M/s. RKP Family Trust (Through Catalyst Family Office and Corporate Adviser Private Limited)	80,000	0.98	80,000	0.72	80,000	0.72
7.	Mr. Asavari Vithal Otawkar	80,000	0.98	80,000	0.72	80,000	0.72
8.	Mr. Madhusudan Gopinath	76,928	0.94	76,928	0.69	76,928	0.69
9.	M/s. Reasoned Ventures LLP (Formerly known as M/s. Shangrila Infotech LLP)	68,514	0.84	68,514	0.62	68,514	0.62
10.	M/s. Equentia Natural Resources DMCC	67,913	0.83	67,913	0.61	67,913	0.61

*Subject to completion of the issue and finalization of the Basis of Allotment.

Notes:

- The Promoter Group shareholders are Mr. Lakhendra Kushwah and Mr. Akash Kumar Bansal.
- Includes all options that have been exercised until date of Red Herring Prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue and price band advertisement until date of Prospectus.
- Assuming full subscription in the issue. The post-issue shareholding details as at allotment will be based on the actual subscription and the final issue price and updated in the prospectus, subject to finalization of the basis of allotment. Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment (if any such transfers occur prior to the date of prospectus, it will be updated in the shareholding pattern in the prospectus).

BASIS FOR THE ISSUE PRICE



The “*Basis of the issue price*” on page 124 of the offer document has been updated with the above price band. Please refer to the website of the BRLM for the “Basis of the issue price” updated with the above price band. You can scan the QR for accessing the website of Beeline Capital Advisors Private Limited

INDICATIVE TIMELINE FOR THE ISSUE
BID / ISSUE PROGRAM

Anchor Investor Bidding Date		Monday, June 29, 2026	
Bid Opening Date	Tuesday, June 30, 2026	Initiation of Unblocking of Funds/refunds (T +2 Days)	Monday, July 06, 2026
Bid Closing Date (T day)	Thursday, July 02, 2026	Credit of Equity Shares to demat accounts of Allotees (T +2 Days)	Monday, July 06, 2026
Finalization of basis of allotment with the Designated Stock Exchange/ Allotment of Securities (T +1 Day)	Friday, July 03, 2026	Commencement of Trading of Equity Shares on the Stock Exchanges/Listing Date (T + 3 Days)	Tuesday, July 07, 2026

Bid/Issue Period (except the Bid/ Issue Closing Date) (other than Bids from Anchor Investors)	
Submission and Revision in Bids	Only between 10.00 a.m. and 5.00 p.m. (Indian Standard Time (“IST”))
Bid/ Issue Closing Date* (i.e. July 02, 2026) (other than Bids from Anchor Investors)	
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts)	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI/ASBA applications)	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Physical Applications (Bank ASBA)	Only between 10.00 a.m. and up to 1.00 p.m. IST
Submission of Physical Applications (Syndicate Non - Individuals, Non individual Applications of QIBs and NII's)	Only between 10.00 a.m. and up to 12.00 p.m. IST
Bid Revision/Modification	Only between 10.00 a.m. on the Bid/ Issue Opening Date and up to 4.00 p.m. IST on Bid/ Issue Closing Date
Validation of bid details with depositories	From Issue opening date up to 5 pm on Thursday, July 02, 2026.
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges –Sponsor Banks – NPCI and NPCI – PSPs/TPAPs** – Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	On daily basis Merchant Bankers to submit to SEBI, sought as and when.
UPI Mandate acceptance time	Thursday, July 02, 2026 – 5 pm
Issue Closure T day	Thursday, July 02, 2026 - 4.00 PM for Individual Investors, QIB, NII and other reserved categories
Third party check on UPI applications	On daily basis and to be completed before 9:30 AM on Friday, July 03, 2026
Third party check on Non-UPI applications	On daily basis and to be completed before 1 pm on Friday, July 03, 2026.
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA UPI ASBA	Before 09:30 pm on Thursday, July 02, 2026. All SCSBs for Direct ASBA – Before 07:30 pm on Thursday, July 02, 2026. Syndicate ASBA - Before 07:30 pm on Thursday, July 02, 2026
Finalization of rejections and completion of basis	Before 6 pm on Friday, July 03, 2026
Approval of basis by Stock Exchange	Before 9 pm on Friday, July 03, 2026
Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA – To all SCSBs For UPI ASBA – To Sponsor Bank	Initiation not later than 09:30 am on Monday, July 06, 2026; Completion before 2 pm on Monday, July 06, 2026 for fund transfer; Completion before 4 pm on Monday, July 06, 2026 for unblocking.
Corporate action execution for credit of shares	Initiation before 2 pm on Monday, July 06, 2026, Completion before 6 pm on Monday, July 06, 2026
Filing of listing application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on Monday, July 06, 2026.
Publish allotment advertisement	On website of Issuer, Merchant Banker and RTI - before 9 pm on Monday, July 06, 2026. In newspapers – On Tuesday, July 07, 2026
Trading starts T+3 day	Trading starts On Tuesday, July 07,2026

*UPI mandate end time and date shall be at 5:00 pm on the Bid/Issue Closing Date

#Individual investors, QIBs and Non-Institutional Investors can neither revise their bids downwards nor cancel/ withdraw their Bids.

ASBA*	Simple, Safe, Smart way of Application - Make use of it!!!!	*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issue by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below. Mandatory in Public Issues No cheque will be accepted.
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UNITED PAYMENTS INTERFACE

UPI-Now available in ASBA for all individual investors applying in public issues where the application amount is up to Rs. 500,000**

Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI - Now available in ASBA for Rills applying through Registered Brokers, DP's & RTAs. Rills also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Investors have to apply through the ASBA process. "ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 311 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

**ASBA forms can be downloaded from the website BSE and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in.*

***List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. ICICI Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll-free number-18001201740 and Mail Id- ipo.upi@npci.org.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in.*

In case of any revisions in the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/ Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Issue Period for a minimum of one Working Day, subject to the Bid/ Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Manager and the terminals of the other members of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 252 of SEBI ICDR Regulations, 2018, the Issue is being made for at least 25% of the post- Issue paidup Equity Share capital of our Company. The Issue is being made under Regulation 229(2) of Chapter IX of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 via book building process wherein not more than 50% of the net Issue shall be allocated on a proportionate basis to QIBs, provided that our Company may, in consultation with the BRLM, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations, out of which 33.33% of the Anchor Investor Portion, shall be reserved, for domestic Mutual Funds and 6.67% for Life Insurance Companies and Pension Funds (aggregating to 40%) , subject to valid Bids being received from them at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of

undersubscription in Life Insurance Companies and Pension Funds portion the same may be allocated to domestic Mutual Funds. In case of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price.

Further, not less than 15% of the Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors(out of which one third shall be reserved for applicants with an application size of more than two lots and upto such lots equivalent to not more ₹ 10,00,000 and two-thirds shall be reserved for applicants with application size of more than ₹ 10,00,000) and not less than 35% of the Issue shall be available for allocation to Individual Investors who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All Bidders (other than Anchor Investors) shall mandatorily participate in the Issue only through the ASBA process. ASBA Bidders must provide either (i) the bank account details and authorization to block funds in the ASBA Form, or (ii) the UPI ID, as applicable, in the relevant space provided in the ASBA Form. The ASBA Forms that do not contain such details are liable to be rejected. Applications made using third party bank account or using third party linked bank account UPI ID are liable for rejection. Anchor Investors are not permitted to participate in the Issue through the ASBA process. ASBA Bidders shall ensure that the Bids are made on ASBA Forms bearing the stamp of the relevant Designated Intermediary, submitted at the relevant Bidding Centres only (except in case of electronic ASBA Forms) and the ASBA Forms not bearing such specified stamp are liable to be rejected. For details, see "Issue Procedure" beginning on page 311 of the Red Herring Prospectus.

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/ Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CBOT Notification dated February 13, 2020 and press release dated June 25, 2021.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS:

For information on the main objects and other objects of our Company, see “*History and Corporate Structure*” on page 216 of the Red Herring Prospectus. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section “*Material Contracts and Documents for Inspection*” on page 370 of the Red Herring Prospectus.

LIABILITY OF MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorised share capital of the Company is ₹ 12,00,00,000 divided into 1,20,00,000 Equity Shares of face value of ₹ 10/- each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 8,16,05,450 divided into 81,60,545 Equity Shares of ₹ 10 each. For details of the Capital Structure, see “Capital Structure” on the page 70 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: Mr. Pavan Kumar – 9900 and Mr. Man Bihari Lal – 100. For details of the Capital Structure, see “Capital Structure” on the page 70 of the Red Herring Prospectus.

LISTING: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on BSE SME (i.e. **SME Platform of BSE**). Our Company has received an “In-principle” approval from the BSE for the listing of the Equity Shares pursuant to letter dated March 25, 2026. For the purposes of the Issue, the Designated Stock Exchange shall be BSE. A signed copy of the Red Herring Prospectus has been submitted for registration to the ROC on June 22, 2026 and Prospectus shall be filed with the RoC in accordance with Section 26(4) of the Companies Act, 2013.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus/ Prospectus will be filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 288 of the RHP.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited (“BSE”) should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to page 290 of the Red Herring Prospectus for the full text of the Disclaimer clause pertaining to BSE.

CREDIT RATING: This being the issue of Equity Shares, no credit rating is required.

DEBENTURE TRUSTEE: This being the issue of Equity Shares, the appointment of Trustees is not required.

IPO GRADING: Since this issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to section titled “Risk Factors” appearing on page 20 of the Red Herring Prospectus.

TRACK RECORD OF BOOK RUNNING LEAD MANAGER: The BRLM associated with the Issue has handled 60 Public Issue/Offer in the past three years, out of which none of the issue was closed below the Issue/ Offer Price on listing date.

Particulars	Numbers of Issues Handled	Issue closed below Issue price on listing date
Main Board	05	Nil
SME	55	Nil

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 BEELINE CAPITAL ADVISORS PRIVATE LIMITED SEBI Registration Number: INM000012917 Address: B 1311-1314, Thirteenth Floor, Shilp Corporate Park, Rajpath Rangoli Road, Thaltej, Ahmadabad-380054, Gujarat, India. Telephone Number: 07948407357 Email Id: mb@beelinemb.com Investors Grievance Id: ig@beelinemb.com Website: www.beelinemb.com Contact Person: Mr. Nikhili Shah CIN: U67190GJ2020PTC114322	 KFIN TECHNOLOGIES LIMITED SEBI Registration Number: INR000000221 Regd. Office Address: 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Mumbai - 400070, Maharashtra. Corp. Office: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032, Telangana. Tel. Number: +91 40 6716 2222 Email Id: kratikal.ipo@kfintech.com Investors Grievance Id: einward.ris@kfintech.com Website: www.kfintech.com Contact Person: M Murali Krishna CIN: LT2400MH2017PLC444072	 KRATIKAL TECH LIMITED Mr. Anmol Gupta Registered Office & Corporate Office: 5th Floor A-5 Sector 68, Grovy Optiva, Gautam Buddha Nagar, Noida – 201301, Uttar Pradesh, India. Telephone No: +91 9220841199 E-Mail: cs@kratikal.com Website: https://kratikal.com/ Investors can contact the Company Secretary and Compliance Officer or the BRLM or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at <https://kratikal.com/> or the website of the BRLM to the issue at www.beelinemb.com, the website of BSE Limited i.e. www.bseindia.com, respectively.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the abridged prospectus shall be available on the website of the Company, BRLM and BSE at <https://kratikal.com/>, <https://www.beelinemb.com/> and <https://www.bseindia.com>, respectively.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered and Corporate Office of the Company: Kratikal Tech Limited, Telephone: +91 9220841199; BRLM: Beeline Capital Advisors Private Limited, Telephone: +91-79 49185784 and the Syndicate Member: Spread X Securities Private Limited, Telephone: +91 79 69072020 and at the selected locations of the Sub-Syndicate Members, Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the websites of BSE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

Application Supported by Blocked Amount (ASBA): All investors in this Issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

SYNDICATE MEMBER: Spread X Securities Private Limited

For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter “Issue Procedure” on page 311 of the Red Herring Prospectus.

Continue From Next Page...

हरियाणा में नौकरियों को परचून की दुकान पर सामान की तरह बेचने में मशगूल भाजपा सरकार, सत्ता की मरस्ती में मदमस्त : भूपेन्द्र सिंह हुड्डा

नवीन मलिक / गुड़गांव मेल
रोहतक, 22 जून। पूर्व मुख्यमंत्री एवं नेता प्रतिपक्ष भूपेन्द्र सिंह हुड्डा ने आरोप लगाया कि बीजेपी सरकार प्रदेश की नौकरियों को परचून की दुकान पर सामान की तरह बेच रही है। उन्होंने कहा कि कुरुक्षेत्र में बीजेपी अध्यक्ष की जो कॉल रिकॉर्डिंग वायरल हुई है, इससे पता चलता है कि ये सरकार कौशल निगम की कच्ची नौकरियों से लेकर पक्की भर्तियों तक को खुलेआम बेच रही है। उन्होंने कहा कि बीजेपी अध्यक्ष की कॉल रिकॉर्डिंग ने पारदर्शिता से नौकरियां देने के सरकार के बड़े बड़े दावों की पोल खोल कर रख दी है। हुड्डा ने कहा कि प्रदेश की जनता का भाजपा सरकार से भरोसा उठ चुका है। सोमवार को पूर्व मुख्यमंत्री भूपेन्द्र सिंह हुड्डा डी पार्क स्थित आवास पर पत्रकारों से बातचीत कर रहे थे। उन्होंने कहा कि कांग्रेस ने सड़क़से लेकर सदन तक इस मुद्दे को उठाया है और बाकायदा तमाम तथ्य और सबूत सरकार के सामने रखे हैं, लेकिन हरियाणा की नौकरियों को बेचने में मशगूल सरकार, सत्ता की मरस्ती में मदमस्त है। नीट का पेपर दोबारा हुआ, लेकिन उसपर भी



सवालिया निशान लग गए, क्योंकि पेपर लीक करवाने के आरोप में रोहतक में ही दो डॉक्टर पकड़े गए। ऐसी ही धांधली लगातार एचएसएससी-एचपीएससी की भर्तियों में हो रही है। उन्होंने आरोप लगाया कि पिछले दिनों रोहतक में हुई आगजनी के पीड़ित दुकानदारों को सरकार ने अबतक भी कोई मुआवजा नहीं दिया है और ऊपर से सितम ये कि दुकानदारों पर नए निर्माण पर भी रोक लगा दी गई है, जोकि अति दुर्भाग्यपूर्ण है। हुड्डा ने कहा कि प्रदेश की जनता का कानून व्यवस्था से भरोसा उठ चुका है।

कांग्रेस के प्रदेश अध्यक्ष से लेकर विधायक बलराम दांगी के आफिस तक पर हुई फायरिंग की वारदात से स्पष्ट है कि प्रदेश में कानून व्यवस्था का दिवाला पिट चुका है। आज व्यापारी, कारोबारी, नेता से लेकर डॉक्टर तक, हर कोई धमकी, फिरोती और फायरिंग की वारदातों का शिकार है। आज हालत ये है कि केंद्र सरकार की सोशल प्रोग्रेसिव इंडेक्स के अनुसार 33 पॉइंट के साथ हरियाणा सबसे असुरक्षित प्रदेश है औरइंडिया जस्टिस रिपोर्ट के अनुसार पिछले 5 साल में हरियाणा पुलिस की रैंकिंग 8वें स्थान से

खिसककर 14वें स्थान पर पहुँच गई है। उन्होंने कहा कि 18 बड़े राज्यों में हरियाणा पुलिस 14वें नंबर पर है। हैप्पीनेस इंडेक्स में हरियाणा देश में 16 नंबर पर है। केंद्र के ग्रामीण विकास मंत्रालय की रिपोर्ट के मुताबिक परफॉर्मेंस के मामले में हरियाणा 11वें स्थान पर है। हरियाणा पर जो कर्जा 2014 तक 60 हजार करोड़ था, वो अब बढ़कर साढ़े 5 लाख करोड़ हो चुका है, जो सीधे-सीधे सरकार की नीतिगत विफलता का प्रमाण है। भाजपा सरकार की गलत नीतियों के चलते हरियाणा से लगातार उद्योग पलायन कर रहे हैं

और पिछले पांच सालों में हरियाणा के औद्योगिक क्षेत्र में 12.2 प्रतिशत की गिरावट आई है। साथ ही उन्होंने कहा कि देश में अगर किसी राज्य के साथ सबसे ज्यादा सोतेला व्यवहार हुआ है तो वो हरियाणा के साथ हुआ है, जबकि, केंद्र सरकार हरियाणा से देश में सबसे ज्यादा जीएसटी कलेक्शन और टोल टैक्स वसूली करती है। उन्होंने कहा कि हरियाणा में प्रति वर्ष, प्रति किलोमीटर, टोल की वसूली 70 लाख रुपये है, जबकि गुजरात में प्रति किलोमीटर मात्र 30 लाख, कर्नाटक में 35 लाख, झारखंड में 19 लाख, महाराष्ट्र में 21 लाख है. हरियाणा में कुल टोल गुजरात, कर्नाटक, महाराष्ट्र से भी ज्यादा है। इससे पहले नेता प्रतिपक्ष भूपेन्द्र सिंह हुड्डा ने सेक्टर तीन स्थित मार्केट में पहुँच कर आगजनी की घटना का मुआयना किया और प्रशासनिक अधिकारियों को तुरंत नुकसान की रिपोर्ट तैयार कर पीडित को उचित मुआवजा दिलाने की भी निर्देश दिए। इस अवसर पर पूर्व राज्यसभा सांसद शशी लाल बतरा , विधायक बीबी बतरा, शकुंतला खटक, आनंद सिंह डांगी, संत कुमार, बलवान रंगा व कुन्दवीप केडी प्रमुख रूप से मौजूद रहे।

खाद संकट पर कांग्रेस का हमला : किसानों को परेशानी में डालकर झूठ का बखान कर रही है सरकार : राव नरेंद्र सिंह

ब्यूरो/गुड़गांव मेल
चंडीगढ़, 22 जून। हरियाणा प्रदेश कांग्रेस कमेटी के अध्यक्ष राव नरेंद्र सिंह ने प्रदेश में गहराते खाद संकट को लेकर भाजपा सरकार पर तीखा हमला बोलेते हुए कहा कि धान की रोपाई और खरीफ फसलों की बुवाई के महत्वपूर्ण समय में किसान खाद के लिए दर-दर भटकने को मजबूर हैं, जबकि सरकार अपनी विफलताओं को छिपाने में लगी हुई है।

उन्होंने कहा कि प्रदेश में खरीफ फसलों की बिवाई और धान रोपाई का कार्य तेजी से चल रहा है, लेकिन किसानों को आवश्यक खाद और डीएपी उपलब्ध नहीं हो पा रही है। हरियाणा के लगभग सभी जिलों में खाद का स्टॉक या तो समाप्त हो चुका है अथवा किसानों की ज़रूरतों की तुलना में बेहद कम है। किसान घंटों कतारों में खड़े रहने के बावजूद खाली हाथ लौटने को मजबूर हैं।

राव नरेंद्र सिंह ने कहा कि किसानों का सबसे बड़ा सवाल यह है कि खाद की नई खेप कब पहुँचेगी और पर्याप्त मात्रा में आपूर्ति कब शुरू होगी, लेकिन कृषि विभाग और भाजपा सरकार के पास इसका कोई स्पष्ट जवाब



नहीं है। सरकार की लापरवाही का खामियाजा प्रदेश का अन्नदाता भुगत रहा है।

उन्होंने आरोप लगाया कि खाद की भारी कमी और आपूर्ति व्यवस्था की विफलता को छिपाने के लिए सरकार भूमि रिकॉर्ड, बायोमैट्रिक सत्यापन और डिजिटल निगरानी जैसी जटिल प्रक्रियाओं का सहारा ले रही है। इन तथाकथित डिजिटल बैरियर्स के कारण किसानों को उपलब्ध सीमित खाद प्राप्त करने में भी भारी परेशानियों का सामना करना पड़ रहा है।

कांग्रेस प्रदेशाध्यक्ष ने कहा कि खाद के मौजूदा स्टॉक, वितरण व्यवस्था और नई खेप के आगमन की तिथियों को लेकर पूरी तरह अस्पष्टता बनी हुई है। इससे कालाबाजारी और मुनाफाखोरी को

बढ़ावा मिल रहा है तथा किसानों की मुश्किलें और बढ़ रही हैं। राव नरेंद्र सिंह ने कहा कि भाजपा सरकार ने किसानों को चौराहा परेशानियों के जाल में फंसा दिया है। एक तरफ खाद का संकट है, दूसरी तरफ सरकार समाधान देने के बजाय केवल दावे और प्रचार करने में व्यस्त है। मुख्यमंत्री किसानों की समस्याओं का समाधान निकालने के बजाय केवल उपलब्धियों के बखान में लगे हुए हैं।

उन्होंने कहा कि हरियाणा का किसान आज स्वयं को ठगा हुआ महसूस कर रहा है। भाजपा की किसान विरोधी नीतियां लगातार खेती-किसानी को कमजोर कर रही हैं और प्रदेश का कृषि क्षेत्र संकट की ओर बढ़ रहा है। यदि सरकार ने तत्काल प्रभाव से पर्याप्त मात्रा में खाद उपलब्ध कराने और वितरण व्यवस्था को पारदर्शी बनाने के कदम नहीं उठाए, तो किसानों का आक्रोश और बढ़ेगा।

राव नरेंद्र सिंह ने मांग की कि प्रदेश सरकार तुरंत खाद और डीएपी की पर्याप्त उपलब्धता सुनिश्चित करे, वितरण व्यवस्था में पारदर्शिता लाए तथा किसानों को अनावश्यक डिजिटल और प्रशासनिक बाधाओं से राहत प्रदान करे।

SIR को लेकर कांग्रेस के नेताओं ने हमेशा जनता हित के कार्यों में अड़ंगा लगाने का काम किया है : गौरव गौतम

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पलवल, 22 जून। हरियाणा सरकार के खेल एवं कानून मंत्री श्री गौरव गौतम ने कहा कि स्पेशल इंटेेंसिव रिवीजन (SIR) जैसी महत्वपूर्ण प्रक्रिया, जिसका उद्देश्य मतदाता सूची को अधिक शुद्ध, पारदर्शी और विश्वसनीय बनाना है, उसका भी कांग्रेस द्वारा विरोध किया जा रहा है। उन्होंने कहा कि कांग्रेस के नेताओं ने हमेशा से जनता के हित में होने वाले कार्यों और देश के विकास से जुड़े बड़े सुधारों में बाधा डालने का प्रयास किया है।

श्री गौतम ने कहा कि स्क्रूकका उद्देश्य केवल यह सुनिश्चित करना है कि मतदाता सूची में पात्र नागरिकों के नाम शामिल हों और किसी प्रकार की त्रुटि या अनियमितता न रहे। इससे लोकतांत्रिक व्यवस्था और अधिक मजबूत होगी तथा चुनावी प्रक्रिया की निष्पक्षता और पारदर्शिता बढ़ेगी। उन्होंने कहा कि जब भी देशहित में कोई बड़ा निर्णय लिया जाता है या व्यवस्था में सुधार के लिए कोई पहल की जाती है, तब कांग्रेस उससे राजनीतिक चरम से देखकर अनावश्यक भ्रम फैलाने का प्रयास करती है। लेकिन देश की

के हित में होगा स्क्रूक: गौरव गौतम खेल मंत्री श्री गौरव गौतम ने कहा कि स्पेशल इंटेेंसिव रिवीजन (SIR) लोकतंत्र को और अधिक सशक्त, पारदर्शी एवं विश्वसनीय बनाने की दिशा में एक महत्वपूर्ण कदम है। उन्होंने कहा कि मतदाता सूची का शुद्धिकरण लोकतांत्रिक व्यवस्था की मजबूती के लिए आवश्यक है, जिससे वास्तविक एवं पात्र मतदाताओं को उनका अधिकार सुनिश्चित हो सके। श्री गौरव गौतम ने कहा कि स्क्रूक प्रक्रिया के माध्यम से मतदाता सूची में मौजूद त्रुटियों को दूर किया जाएगा तथा अपात्र और दोहरें नामों को हटाकर चुनावी प्रक्रिया को अधिक निष्पक्ष एवं पारदर्शी बनाया जाएगा। इससे लोकतंत्र में जनता का विश्वास और मजबूत होगा तथा चुनावी व्यवस्था की विश्वसनीयता बढ़ेगी। उन्होंने कहा कि लोकतंत्र की मजबूती के लिए मतदाता सूची का सही और अद्यतन होना अत्यंत आवश्यक है। SIR अभियान इसी उद्देश्य को ध्यान में रखकर चलाया जा रहा है, जिससे प्रत्येक पात्र नागरिक का नाम मतदाता सूची में सुनिश्चित हो सके।

जनता अब ऐसे प्रयासों को भली-भांति समझती है और विकास तथा सुशासन के साथ खड़ी है। गौरव गौतम ने प्रदेशवासियों से अपील करते हुए कहा कि वे स्क्रूक प्रक्रिया में बड़-चढ़कर भाग लें, अपने दस्तावेजों का सत्यापन करवाएं और लोकतंत्र को मजबूत बनाने में अपना योगदान दें। उन्होंने विश्वास जताया कि यह पहल देश और जनता दोनों के हित में एक महत्वपूर्ण कदम साबित होगी देश और जनता

जनसंपर्क विभाग में 22 अधिकारियों-कर्मचारियों को पदोन्नति, मुख्यालय और जिलों में नई जिम्मेदारियां

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चंडीगढ़, 22 जून। हरियाणा के सूचना, जनसंपर्क एवं भाषा विभाग ने 22 अधिकारियों और कर्मचारियों को पदोन्नति प्रदान करते हुए विभिन्न महत्वपूर्ण पदों पर नियुक्तियां की हैं। विभाग के महानिदेशक के. मकरंद पांडुरंग, आईएएस द्वारा जारी आदेशों के अनुसार मुख्यालय तथा जिला स्तर पर कार्यरत कर्मचारियों को उच्च पदों पर पदोन्नति किया गया है।

मुख्यालय स्तर पर अभिमन्यु (प्रोडक्शन इंचार्ज), रेनु कुमारी (एपीओडी), सोनु यादव (प्रेस फैंसिलिटि असिस्टेंट) और परमोद कुमार (डिस्ट्रीब्यूशन असिस्टेंट) को डिप्टी सुपरिंटेंडेंट के पद पर पदोन्नति किया गया है। वहीं राजेश कुमार को सेक्शन इंचार्ज, रामफूल को असिस्टेंट प्रोडक्शन ऑफिसर (डिस्ट्रीब्यूशन), सोनु को प्रोडक्शन इंचार्ज, कमल किशोर को डिस्ट्रीब्यूशन असिस्टेंट तथा नवीन को प्रेस फैंसिलिटि असिस्टेंट के पद पर पदोन्नति मिली है।

जिला एवं उपमंडल कार्यालयों में कार्यरत 13 कर्मचारियों को भी पदोन्नत किया गया है। सदीप सिंवाच, दीपति चौधरी, रोहताश, सोनु यादव, रेनु, लता यादव, जितेंद्र, नितिन शर्मा, गीता राय और महेश को सूचना केंद्र सहायक (इन्फॉर्मेशन सेंटर असिस्टेंट) बनाया गया है। वहीं शीतल, नवीन कुमार और योगेश को अकाउंटेंट के पद पर पदोन्नति दी गई है।

आदेशों के अनुसार सभी पदोन्नतियां रिक्त पदों के विरुद्ध की गई हैं और इनका प्रभाव संबंधित अधिकारियों एवं कर्मचारियों द्वारा अपने नए पदों का कार्यभार ग्रहण करने की तिथि से होगा। पदोन्नत कर्मचारियों को 15 दिनों के भीतर नए पद पर ज्वाइन करना होगा, अन्यथा उनकी पदोन्नति स्वतः निरस्त मानी जाएगी।

चीफ इमाम डॉ. उमेर अहमद इल्यासी से मिले भाजपा मीडिया प्रभारी जतिन बूसरी, शीघ्र स्वास्थ्य लाभ की कामना की

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फिरोजपुर झिरका, 22 जून। ऑल इंडिया इमाम ऑर्गनाइजेशन के चीफ इमाम डॉ. उमेर अहमद इल्यासी कुछ दिन पहले मॉनिंग वॉक के दौरान फिसलकर गिर गए, जिससे उनके पैर की हड्डी में फ्रैक्चर हो गया। घटना के तुरंत बाद उनका उपचार कराया गया। जैसे ही उनके फ्रैक्चर होने की तस्वीरें सोशल मीडिया पर सामने आईं, देशभर से उनके शुभचिंतकों और चाहने वालों ने उनके शीघ्र स्वास्थ्य लाभ की कामना करनी शुरू कर दी।

मेवात जिले के भाजपा मीडिया प्रभारी जतिन बूसरी को जब डॉ. इल्यासी के घायल होने की जानकारी मिली तो वह अगले ही दिन दिल्ली स्थित उनके आवास पर पहुंचकर उनसे मिले और उनका कुशलक्षेम जाना। इस दौरान उन्होंने डॉ. इल्यासी के शीघ्र स्वस्थ होने की कामना करते हुए उन्हें हर संभव सहयोग का

संभव उनके आवास पर पहुंचकर उनसे मिले और उनका कुशलक्षेम जाना। इस दौरान उन्होंने डॉ. इल्यासी के शीघ्र स्वस्थ होने की कामना करते हुए उन्हें हर संभव सहयोग का

फ्रैक्चर होने की सूचना मिली, तो फोन से कुशलक्षेम जाना। अगले दिन वह चीफ इमाम डॉ. उमेर अहमद इल्यासी के भतीजे मुस्ताक इलियासी के साथ उनके निवास पर पहुंचे और उनके स्वास्थ्य की जानकारी ली। इस अवसर पर डॉ. उमेर अहमद इल्यासी ने अंतर्राष्ट्रीय योग दिवस की शुभकामनाएं देते हुए कहा कि योग केवल व्यायाम नहीं, बल्कि स्वस्थ शरीर, शांत मन और संतुलित जीवन का आधार है। उन्होंने सभी लोगों से योग को अपनी दैनिक दिनचर्या का हिस्सा बनाने की अपील करते हुए कहा कि योग से निरोग, योग से सहयोग और योग से ही जीवन में संतुलन एवं आनंद का संचार होता है।

समालखा नगर परिषद में सियासी हलचल तेज, वाइस चेयरपर्सन के खिलाफ अविश्वास प्रस्ताव की तैयारी

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समालखा, 22 जून। समालखा नगर परिषद की वाइस चेयरपर्सन शिखा शर्मा के खिलाफ अविश्वास प्रस्ताव लाने की चर्चाओं ने नगर परिषद की राजनीति को गरमा दिया है। पिछले एक सप्ताह से चल रही राजनीतिक गतिविधियों के बीच कई पार्षदों के एकजुट होने की खबरें सामने आ रही हैं। हालांकि अभी तक कोई आधिकारिक प्रस्ताव जिला प्रशासन के समक्ष प्रस्तुत नहीं किया गया है।

सूत्रों के अनुसार 20 सदस्यीय नगर परिषद में वाइस चेयरपर्सन के खिलाफ अविश्वास प्रस्ताव लाने के लिए

आवश्यक समर्थन जुटाने की कवायद जारी है। इस मुहिम का नेतृत्व वार्ड नंबर-9 की पार्षद मनीषा कुहाड़ के प्रतिनिधि विकास कुहाड़ कर रहे हैं। विकास कुहाड़ ने दावा किया है कि उन्हें 15 पार्षदों का समर्थन प्राप्त है और आवश्यक संख्या उनके पक्ष में मौजूद है। वहीं दूसरी ओर वार्ड नंबर-10 के पार्षद मनीष बेनीवाल वाइस चेयरपर्सन शिखा शर्मा के समर्थन में सक्रिय बताए जा रहे हैं। राजनीतिक गलियारों में शिखा शर्मा की कुर्सी बचाने के लिए भी लगातार संपर्क और बैठकों का दौर जारी है। गौरतलब है कि करीब चार वर्ष पहले हुए नगर पालिका चुनाव में 17 पार्षद

निर्वाचित हुए थे। चेयरमैन अशोक कुच्छल सीधे जनता द्वारा चुने गए थे, जबकि वार्ड नंबर-14 से चुनाव जीतकर आई शिखा शर्मा को पार्षदों ने वाइस चेयरपर्सन चुना था। अब कार्यकाल के अंतिम चरण में उनकी कुर्सी को लेकर राजनीतिक समीकरण तेजी से बदलते नजर आ रहे हैं। नगर परिषद में चेयरपर्सन, स्थानीय विधायक और सांसद सहित कुल 20 सदस्य हैं। अविश्वास प्रस्ताव पारित करने के लिए दो-तिहाई बहुमत यानी कम से कम 13 सदस्यों का समर्थन आवश्यक माना जाता है। सूत्रों का यह भी दावा है कि कुछ

पैदल चलने के अधिकार संबंधी सुप्रीम कोर्ट का फैसला संसद में मीत हेयर द्वारा उठाए गए मुद्दों की पुष्टि का प्रमाण

ब्यूरो/गुड़गांव मेल
नई दिल्ली, 22 जून। आम आदमी पार्टी के संगरूर से लोकसभा सदस्य गुरमीत सिंह मीत हेयर ने हाल ही में आए माननीय सुप्रीम कोर्ट के उस ऐतिहासिक फैसले का स्वागत किया है, जिसमें पैदल चलने वालों के लिए फुटपथों के उपयोग के अधिकार को मौलिक अधिकार के रूप में मान्यता दी गई है। उन्होंने कहा कि यह फैसला



प्रत्येक नागरिक के सुरक्षित और सम्मानजनक आवागमन के संवैधानिक अधिकार को मजबूत करता है। मीत हेयर ने कहा कि इस निर्णय ने राष्ट्रीय राजमार्गों पर पैदल यात्रियों, साइकिल चालकों और अन्य गैर-मोटर चालित सड़क उपयोगकर्ताओं की सुरक्षा और उनके आवागमन के अधिकारों को लेकर लोकसभा में उठाई गई चिंताओं को मजबूती

प्रदान की है। उन्होंने कहा, सुप्रीम कोर्ट का यह फैसला लाखों पैदल यात्रियों, साइकिल चालकों, बुजुर्गों, महिलाओं, बच्चों और दिव्यांगजनों के लिए आशा की नई किरण लेकर आया है। यह निर्णय सुनिश्चित करता है कि देश में सड़क अवसंरचना केवल वाहनों को ध्यान में रखकर नहीं, बल्कि लोगों की ज़रूरतों को केंद्र में रखकर विकसित की जाए।

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BANKER TO THE ISSUE/ ESCROW COLLECTION BANK AND REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: ICICI Bank Limited.	
SPONSOR BANKS: ICICI Bank Limited.	
UPI: UPI Bidders can also bid through UPI mechanism.	
All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.	
On behalf of Board of Directors	
For, Kratikal Tech Limited	
(Formerly Kratikal Tech Private Limited)	
sd/-	
Mr. Pavan Kumar	
Chairman cum Managing Director and CEO	
Disclaimer: Kratikal Tech Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public issue of its Equity Shares and has filed the RHP with the Registrar of Companies, ROC Uttar Pradesh II on June 22, 2026 and thereafter with SEBI and the Stock Exchanges. The RHP is available on the websites of SEBI at www.sebi.gov.in , website of the Company at https://kratikal.com , the website of the BRLM to the Issue at www.brlm.in , the website of BSE SME i.e. www.bseindia.com , respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the RHP including the section titled "Risk Factors" beginning on page 20 of the Red Herring Prospectus.	
The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being Offered and sold outside the United States in "offshore transactions" in reliance on Regulation S under the Securities Act and the applicable laws of each jurisdiction where such Offers and sales are made. There will be no public offering in the United States.	